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Appendix A: Connections

Connections
Preface

The Big Data Management™ Administrator Guide is written for Informatica administrators. The guide contains information that you need to administer the integration of the Informatica domain with the Hadoop cluster. It includes information about security, connections, and cluster configurations. This guide assumes that you are familiar with the Informatica domain and the Hadoop environment.

Informatica Resources

Informatica Network


As a member, you can:
- Access all of your Informatica resources in one place.
- Search the Knowledge Base for product resources, including documentation, FAQs, and best practices.
- View product availability information.
- Review your support cases.
- Find your local Informatica User Group Network and collaborate with your peers.

Informatica Knowledge Base

Use the Informatica Knowledge Base to search Informatica Network for product resources such as documentation, how-to articles, best practices, and PAMs.

To access the Knowledge Base, visit https://kb.informatica.com. If you have questions, comments, or ideas about the Knowledge Base, contact the Informatica Knowledge Base team at KB_Feedback@informatica.com.

Informatica Documentation

To get the latest documentation for your product, browse the Informatica Knowledge Base at https://kb.informatica.com/_layouts/ProductDocumentation/Page/ProductDocumentSearch.aspx.

If you have questions, comments, or ideas about this documentation, contact the Informatica Documentation team through email at infa_documentation@informatica.com.
Informatica Product Availability Matrixes

Product Availability Matrixes (PAMs) indicate the versions of operating systems, databases, and other types of data sources and targets that a product release supports. If you are an Informatica Network member, you can access PAMs at https://network.informatica.com/community/informatica-network/product-availability-matrices.

Informatica Velocity

Informatica Velocity is a collection of tips and best practices developed by Informatica Professional Services. Developed from the real-world experience of hundreds of data management projects, Informatica Velocity represents the collective knowledge of our consultants who have worked with organizations from around the world to plan, develop, deploy, and maintain successful data management solutions.

If you are an Informatica Network member, you can access Informatica Velocity resources at http://velocity.informatica.com.

If you have questions, comments, or ideas about Informatica Velocity, contact Informatica Professional Services at ips@informatica.com.

Informatica Marketplace

The Informatica Marketplace is a forum where you can find solutions that augment, extend, or enhance your Informatica implementations. By leveraging any of the hundreds of solutions from Informatica developers and partners, you can improve your productivity and speed up time to implementation on your projects. You can access Informatica Marketplace at https://marketplace.informatica.com.

Informatica Global Customer Support

You can contact a Global Support Center by telephone or through Online Support on Informatica Network.

To find your local Informatica Global Customer Support telephone number, visit the Informatica website at the following link: http://www.informatica.com/us/services-and-training/support-services/global-support-centers.

If you are an Informatica Network member, you can use Online Support at http://network.informatica.com.
CHAPTER 1

Introduction to Big Data Management Administration

This chapter includes the following topic:

- Big Data Management Component Architecture, 10
Big Data Management Component Architecture

The Big Data Management components include client tools, application services, repositories, and third-party tools that Big Data Management uses for a big data project. The specific components involved depend on the task you perform.

The following image shows the components of Big Data Management:

**Clients and Tools**

Based on your product license, you can use multiple Informatica tools and clients to manage big data projects.

Use the following tools to manage big data projects:

**Informatica Administrator**

Monitor the status of profile, mapping, and MDM Big Data Relationship Management jobs on the Monitoring tab of the Administrator tool. The Monitoring tab of the Administrator tool is called the Monitoring tool. You can also design a Vibe Data Stream workflow in the Administrator tool.

**Informatica Analyst**

Create and run profiles on big data sources, and create mapping specifications to collaborate on projects and define business logic that populates a big data target with data.
Informatica Developer

Create and run profiles against big data sources, and run mappings and workflows on the Hadoop cluster from the Developer tool.

Application Services

Big Data Management uses application services in the Informatica domain to process data.

Big Data Management uses the following application services:

Analyst Service

The Analyst Service runs the Analyst tool in the Informatica domain. The Analyst Service manages the connections between service components and the users that have access to the Analyst tool.

Data Integration Service

The Data Integration Service can process mappings in the native environment or push the mapping for processing to the Hadoop cluster in the Hadoop environment. The Data Integration Service also retrieves metadata from the Model repository when you run a Developer tool mapping or workflow. The Analyst tool and Developer tool connect to the Data Integration Service to run profile jobs and store profile results in the profiling warehouse.

Mass Ingestion Service

The Mass Ingestion Service manages and validates mass ingestion specifications that you create in the Mass Ingestion tool. The Mass Ingestion Service deploys specifications to the Data Integration Service. When a specification runs, the Mass Ingestion Service generates ingestion statistics.

Metadata Access Service

The Metadata Access Service is a user-managed service that allows the Developer tool to access Hadoop connection information to import and preview metadata. The Metadata Access Service contains information about the Service Principal Name (SPN) and keytab information if the Hadoop cluster uses Kerberos authentication. You can create one or more Metadata Access Services on a node. Based on your license, the Metadata Access Service can be highly available. Informatica recommends to create a separate Metadata Access Service instance for each Hadoop distribution. If you use a common Metadata Access Service instance for different Hadoop distributions, you might face exceptions.

HBase, HDFS, Hive, and MapR-DB connections use the Metadata Access Service when you import an object from a Hadoop cluster. Create and configure a Metadata Access Service before you create HBase, HDFS, Hive, and MapR-DB connections.

Model Repository Service

The Model Repository Service manages the Model repository. The Model Repository Service connects to the Model repository when you run a mapping, mapping specification, profile, or workflow.

Repositories

Big Data Management uses repositories and other databases to store data related to connections, source metadata, data domains, data profiling, data masking, and data lineage. Big Data Management uses application services in the Informatica domain to access data in repositories.

Big Data Management uses the following databases:
Model repository

The Model repository stores profiles, data domains, mapping, and workflows that you manage in the Developer tool. The Model repository also stores profiles, data domains, and mapping specifications that you manage in the Analyst tool.

Profiling warehouse

The Data Integration Service runs profiles and stores profile results in the profiling warehouse.

Hadoop Environment

Big Data Management can connect to clusters that run different Hadoop distributions. Hadoop is an open-source software framework that enables distributed processing of large data sets across clusters of machines. You might also need to use third-party software clients to set up and manage your Hadoop cluster.

Big Data Management can connect to the supported data source in the Hadoop environment, such as HDFS, HBase, or Hive, and push job processing to the Hadoop cluster. To enable high performance access to files across the cluster, you can connect to an HDFS source. You can also connect to a Hive source, which is a data warehouse that connects to HDFS.

It can also connect to NoSQL databases such as HBase, which is a database comprising key-value pairs on Hadoop that performs operations in real-time. The Data Integration Service pushes mapping and profiling jobs to the Blaze, Spark, or Hive engine in the Hadoop environment.

Big Data Management supports more than one version of some Hadoop distributions. By default, the cluster configuration wizard populates the latest supported version.

Hadoop Utilities

Big Data Management uses third-party Hadoop utilities such as Sqoop to process data efficiently.

Sqoop is a Hadoop command line program to process data between relational databases and HDFS through MapReduce programs. You can use Sqoop to import and export data. When you use Sqoop, you do not need to install the relational database client and software on any node in the Hadoop cluster.

To use Sqoop, you must configure Sqoop properties in a JDBC connection and run the mapping in the Hadoop environment. You can configure Sqoop connectivity for relational data objects, customized data objects, and logical data objects that are based on a JDBC-compliant database. For example, you can configure Sqoop connectivity for the following databases:

- Aurora
- Greenplum
- IBM DB2
- IBM DB2 for z/OS
- Microsoft SQL Server
- Netezza
- Oracle
- Teradata

The Model Repository Service uses JDBC to import metadata. The Data Integration Service runs the mapping in the Hadoop run-time environment and pushes the job processing to Sqoop. Sqoop then creates map-reduce jobs in the Hadoop cluster, which perform the import and export job in parallel.
Specialized Sqoop Connectors

When you run mappings through Sqoop, you can use the following specialized connectors:

**OraOop**

You can use OraOop with Sqoop to optimize performance when you read data from or write data to Oracle. OraOop is a specialized Sqoop plug-in for Oracle that uses native protocols to connect to the Oracle database.

You can configure OraOop when you run Sqoop mappings on the Spark and Hive engines.

**Teradata Connector for Hadoop (TDCH) Specialized Connectors for Sqoop**

You can use the following TDCH specialized connectors for Sqoop to read data from or write data to Teradata:

- Cloudera Connector Powered by Teradata
- Hortonworks Connector for Teradata (powered by the Teradata Connector for Hadoop)
- MapR Connector for Teradata

These connectors are specialized Sqoop plug-ins that Cloudera, Hortonworks, and MapR provide for Teradata. They use native protocols to connect to the Teradata database.

Informatica supports Cloudera Connector Powered by Teradata and Hortonworks Connector for Teradata on the Blaze and Spark engines. When you run Sqoop mappings on the Blaze engine, you must configure these connectors. When you run Sqoop mappings on the Spark engine, the Data Integration Service invokes these connectors by default.

Informatica supports MapR Connector for Teradata on the Spark engine. When you run Sqoop mappings on the Spark engine, the Data Integration Service invokes the connector by default.

**Note:** For information about running native Teradata mappings with Sqoop, see the *Informatica PowerExchange for Teradata Parallel Transporter API User Guide.*

Big Data Management Engines

When you run a big data mapping, you can choose to run the mapping in the native environment or a Hadoop environment. If you run the mapping in a Hadoop environment, the mapping will run on one of the following job execution engines:

- Blaze engine
- Spark engine
- Hive engine

For more information about how Big Data Management uses each engine to run mappings, workflows, and other tasks, see the chapter about Big Data Management Engines.

High Availability

High availability refers to the uninterrupted availability of Hadoop cluster components.

You can use high availability for the following services and security systems in the Hadoop environment on Cloudera CDH, Hortonworks HDP, and MapR Hadoop distributions:

- Apache Ranger
- Apache Ranger KMS
• Apache Sentry
• Cloudera Navigator Encrypt
• HBase
• Hive Metastore
• HiveServer2
• Name node
• Resource Manager
This chapter includes the following topics:

- **Big Data Management Engines Overview, 15**
- **Blaze Engine Architecture, 15**
- **Spark Engine Architecture, 17**
- **Hive Engine Architecture, 18**

### Big Data Management Engines Overview

When you run a big data mapping, you can choose to run the mapping in the native environment or a Hadoop environment. If you run the mapping in a Hadoop environment, the mapping will run on the Blaze engine, the Spark engine, or the Hive engine.

When you validate a mapping, you can validate it against one or all of the engines. The Developer tool returns validation messages for each engine.

You can then choose to run the mapping in the native environment or in the Hadoop environment. When you run the mapping in the native environment, the Data Integration Service processes the mapping logic. When you run the mapping in the Hadoop environment, the Data Integration Service uses a proprietary rule-based methodology to determine the best engine to run the mapping. The rule-based methodology evaluates the mapping sources and the mapping logic to determine the engine. The Data Integration Service translates the mapping logic into code that the engine can process, and it transfers the code to the engine.

This chapter describes each run-time engine and how it works in a Big Data Management deployment.

### Blaze Engine Architecture

To run a mapping on the Informatica Blaze engine, the Data Integration Service submits jobs to the Blaze engine executor. The Blaze engine executor is a software component that enables communication between the Data Integration Service and the Blaze engine components on the Hadoop cluster.

The following Blaze engine components appear on the Hadoop cluster:

- **Grid Manager.** Manages tasks for batch processing.
- **Orchestrator.** Schedules and processes parallel data processing tasks on a cluster.
- **Blaze Job Monitor.** Monitors Blaze engine jobs on a cluster.
- DTM Process Manager. Manages the DTM Processes.
- DTM Processes. An operating system process started to run DTM instances.
- Data Exchange Framework. Shuffles data between different processes that process the data on cluster nodes.

The following image shows how a Hadoop cluster processes jobs sent from the Blaze engine executor:

The following events occur when the Data Integration Service submits jobs to the Blaze engine executor:

1. The Blaze Engine Executor communicates with the Grid Manager to initialize Blaze engine components on the Hadoop cluster, and it queries the Grid Manager for an available Orchestrator.
2. The Grid Manager starts the Blaze Job Monitor.
3. The Grid Manager starts the Orchestrator and sends Orchestrator information back to the LDTM.
4. The LDTM communicates with the Orchestrator.
5. The Grid Manager communicates with the Resource Manager for available resources for the Orchestrator.
6. The Resource Manager handles resource allocation on the data nodes through the Node Manager.
7. The Orchestrator sends the tasks to the DTM Processes through the DTM Process Manager.
8. The DTM Process Manager continually communicates with the DTM Processes.
9. The DTM Processes continually communicate with the Data Exchange Framework to send and receive data across processing units that run on the cluster nodes.

### Application Timeline Server

The Hadoop Application Timeline Server collects basic information about completed application processes. The Timeline Server also provides information about completed and running YARN applications.

The Grid Manager starts the Application Timeline Server in the Yarn configuration by default.

The Blaze engine uses the Application Timeline Server to store the Blaze Job Monitor status. On Hadoop distributions where the Timeline Server is not enabled by default, the Grid Manager attempts to start the Application Timeline Server process on the current node.

If you do not enable the Application Timeline Server on secured Kerberos clusters, the Grid Manager attempts to start the Application Timeline Server process in HTTP mode.
Manage Blaze Engines

The Blaze engine remains running after a mapping run. To save resources, you can set a property to stop Blaze engine infrastructure after a specified time period.

Save resources by shutting down Blaze engine infrastructure after a specified time period.

Set the infagrid.blaze.service.idle.timeout property or the infagrid.orchestrator.svc.sunset.time property. You can use the infacmd isp createConnection command, or set the property in the Blaze Advanced properties in the Hadoop connection in the Administrator tool or the Developer tool.

Configure the following Blaze advanced properties in the Hadoop connection:

**infagrid.blaze.service.idle.timeout**

Optional: The number of minutes that the Blaze engine remains idle before releasing the resources that the Blaze engine uses.

The value must be an integer. Default is 60.

**infagrid.orchestrator.svc.sunset.time**

Optional: Maximum lifetime for an Orchestrator service, in hours.

You can disable sunset by setting the property to 0 or a negative value. If you disable sunset, the Orchestrator never shuts down during a mapping run.

The value must be an integer. Default is 24 hours.

Spark Engine Architecture

The Data Integration Service can use the Spark engine on a Hadoop cluster to run Model repository mappings.

To run a mapping on the Spark engine, the Data Integration Service sends a mapping application to the Spark executor. The Spark executor submits the job to the Hadoop cluster to run.

The following image shows how a Hadoop cluster processes jobs sent from the Spark executor:
The following events occur when Data Integration Service runs a mapping on the Spark engine:

1. The Logical Data Transformation Manager translates the mapping into a Scala program, packages it as an application, and sends it to the Spark executor.
2. The Spark executor submits the application to the Resource Manager in the Hadoop cluster and requests resources to run the application.
   
   Note: When you run mappings on the HDInsight cluster, the Spark executor launches a spark-submit script. The script requests resources to run the application.
3. The Resource Manager identifies the Node Managers that can provide resources, and it assigns jobs to the data nodes.
4. Driver and Executor processes are launched in data nodes where the Spark application runs.

Hive Engine Architecture

The Data Integration Service can use the Hive engine to run Model repository mappings or profiles on a Hadoop cluster.

To run a mapping or profile on the Hive engine, the Data Integration Service creates HiveQL queries based on the transformation or profiling logic. The Data Integration Service submits the HiveQL queries to the Hive driver. The Hive driver converts the HiveQL queries to MapReduce or Tez jobs, and then sends the jobs to the Hadoop cluster.

Note: Effective in version 10.2.1, the MapReduce mode of the Hive run-time engine is deprecated, and Informatica will drop support for it in a future release. The Tez mode remains supported.

The Tez engine can process jobs on Hortonworks HDP, Azure HDInsight, and Amazon Elastic MapReduce. To use Cloudera CDH including Apache Hadoop, the jobs can process only on the MapReduce engine.

When you run a mapping on the Spark engine that launches Hive tasks, the mapping runs either on the MapReduce or on the Tez engines. For example, Hortonworks HDP cluster launches Hive tasks on MapReduce or Tez engines. A Cloudera CDH cluster launches Hive tasks on MapReduce engine.
The following image shows the architecture of how a Hadoop cluster processes MapReduce or Tez jobs sent from the Hive driver:

1. The Hive driver sends the MapReduce or Tez jobs to the Resource Manager in the Hadoop cluster.
2. The Resource Manager sends the jobs request to the Node Manager that retrieves a list of data nodes that can process the MapReduce or Tez jobs.
3. The Node Manager assigns MapReduce or Tez jobs to the data nodes.
4. The Hive driver also connects to the Hive metadata database through the Hive metastore to determine where to create temporary tables. The Hive driver uses temporary tables to process the data. The Hive driver removes temporary tables after completing the task.
Chapter 3

Authentication and Authorization

This chapter includes the following topics:

- Authentication and Authorization Overview, 20
- Authentication, 23
- Authorization, 25
- Operating System Profiles, 27

Authentication and Authorization Overview

You can configure security for Big Data Management and the Hadoop cluster to protect from threats inside and outside the network. Security for Big Data Management includes security for the Informatica domain and security for the Hadoop cluster.

Security for the Hadoop cluster includes the following areas:

Authentication

When the Informatica domain includes Big Data Management, user identities must be authenticated in the Informatica domain and the Hadoop cluster. Authentication for the Informatica domain is separate from authentication for the Hadoop cluster.

By default, Hadoop does not verify the identity of users. To authenticate user identities, you can configure the following authentication protocols on the cluster:

- Native authentication
- Lightweight Directory Access Protocol (LDAP)
- Kerberos, when the Hadoop distribution supports it
- Apache Knox Gateway

Big Data Management also supports Hadoop clusters that use a Microsoft Active Directory (AD) Key Distribution Center (KDC) or an MIT KDC.

Authorization

After a user is authenticated, a user must be authorized to perform actions. For example, a user must have the correct permissions to access the directories where specific data is stored to use that data in a mapping.

You can run mappings on a cluster that uses one of the following security management systems for authorization:

- Cloudera Navigator Encrypt
• HDFS permissions
• User impersonation
• Apache Ranger
• Apache Sentry
• HDFS Transparent Encryption

Data and metadata management
Data and metadata management involves managing data to track and audit data access, update metadata, and perform data lineage. Big Data Management supports Cloudera Navigator and Metadata Manager to manage metadata and perform data lineage.

Data security
Data security involves protecting sensitive data from unauthorized access. Big Data Management supports data masking with the Data Masking transformation in the Developer tool, Dynamic Data Masking, and Persistent Data Masking.

Operating system profiles
An operating system profile is a type of security that the Data Integration Service uses to run mappings. Use operating system profiles to increase security and to isolate the run-time environment for users. Big Data Management supports operating system profiles on all Hadoop distributions.

Support for Authentication Systems
Depending on the run-time engine that you use, you can run mappings on a Hadoop cluster that uses a supported security management system.

Hadoop clusters use a variety of security management systems for user authentication. The following table shows the run-time engines supported for the security management system installed on the Hadoop platform:

<table>
<thead>
<tr>
<th>Hadoop Distribution</th>
<th>Apache Knox</th>
<th>Kerberos</th>
<th>LDAP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Amazon EMR</td>
<td>No support</td>
<td>· Native</td>
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<td>· Hive</td>
<td>· Hive</td>
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<tr>
<td>Azure HDInsight*</td>
<td>No support</td>
<td>· Native</td>
<td>No support</td>
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<td>· Blaze</td>
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<td>· Hive</td>
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<td>Cloudera CDH</td>
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<td>Hortonworks HDP</td>
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<td>MapR</td>
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</table>


## Support for Authorization Systems

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<th>Apache Ranger</th>
<th>Apache Sentry</th>
<th>HDFS Transparent Encryption</th>
<th>SSL/TLS</th>
<th>SQL Authorization</th>
</tr>
</thead>
<tbody>
<tr>
<td>Amazon EMR</td>
<td>No support</td>
<td>No support</td>
<td>No support</td>
<td>No support</td>
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<tr>
<td>Azure HDInsight</td>
<td>- Native</td>
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<td>No support</td>
<td>- Native</td>
</tr>
<tr>
<td></td>
<td>- Blaze</td>
<td></td>
<td></td>
<td></td>
<td>- Blaze</td>
</tr>
<tr>
<td></td>
<td>- Spark</td>
<td></td>
<td></td>
<td></td>
<td>- Spark</td>
</tr>
<tr>
<td>Cloudera CDH</td>
<td>No support</td>
<td>- Native</td>
<td>- Native</td>
<td>- Native</td>
<td></td>
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<tr>
<td></td>
<td></td>
<td>- Blaze</td>
<td>- Blaze</td>
<td>- Blaze</td>
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<tr>
<td></td>
<td></td>
<td>- Spark</td>
<td>- Spark</td>
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<tr>
<td></td>
<td></td>
<td>- Hive</td>
<td>- Hive</td>
<td>- Hive</td>
<td></td>
</tr>
<tr>
<td>Hortonworks HDP</td>
<td>- Native</td>
<td>- Native</td>
<td>- Native</td>
<td>- Native</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- Blaze</td>
<td>- Blaze</td>
<td>- Blaze</td>
<td>- Blaze</td>
<td></td>
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<tr>
<td></td>
<td>- Spark</td>
<td>- Spark</td>
<td>- Spark</td>
<td>- Spark</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Note: Also supports SQL authorization</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>No support</td>
<td>- Native</td>
<td>- Native</td>
<td>- Native</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>- Blaze</td>
<td>- Blaze</td>
<td>- Blaze</td>
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<td>- Spark</td>
<td>- Spark</td>
<td>- Spark</td>
<td></td>
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<tr>
<td></td>
<td></td>
<td>- Hive</td>
<td>- Hive</td>
<td>- Hive</td>
<td></td>
</tr>
<tr>
<td>MapR</td>
<td>No support</td>
<td>No support</td>
<td>No support</td>
<td>No support</td>
<td></td>
</tr>
</tbody>
</table>
Additional Information for Authorization

Informatica supports the following security combinations in a Hadoop cluster:

- The combination of Apache Ranger and SQL authorization is supported on Hortonworks HDP only.
- The combination of Apache Sentry and SQL authorization is supported on Cloudera, RedHat and SUSE, only.

Authentication

When the Informatica domain includes Big Data Management, user identities must be authenticated in the Informatica domain and the Hadoop cluster. Authentication for the Informatica domain is separate from authentication for the Hadoop cluster.

The authentication process verifies the identity of a user account.

By default, Hadoop does not authenticate users. Any user can be used in the Hadoop connection. Informatica recommends that you enable authentication for the cluster. If authentication is enabled for the cluster, the cluster authenticates the user account used for the Hadoop connection between Big Data Management and the cluster. For a higher level of security, you can set up Kerberos authentication for the cluster.

The Informatica domain uses one of the following authentication protocols:

Native authentication

The Informatica domain stores user credentials and privileges in the domain configuration repository and performs all user authentication within the Informatica domain.

Lightweight Directory Access Protocol (LDAP)

The LDAP directory service stores user accounts and credentials that are accessed over the network.

Kerberos authentication

Kerberos is a network authentication protocol that uses tickets to authenticate users and services in a network. Users are stored in the Kerberos principal database, and tickets are issued by a KDC.

User impersonation

User impersonation allows different users to run mappings on a Hadoop cluster that uses Kerberos authentication or connect to big data sources and targets that use Kerberos authentication.

Apache Knox Gateway

The Apache Knox Gateway is a REST API gateway that authenticates users and acts as a single access point for a Hadoop cluster.

For more information about how to enable authentication for the Hadoop cluster, see the documentation for your Hadoop distribution.
Authentication with Kerberos

Big Data Management and the Hadoop cluster can use Kerberos authentication to verify user accounts, when the Hadoop cluster supports Kerberos. You can use Kerberos authentication with the Informatica domain, with a supported Hadoop cluster, or with both.

Kerberos is a network authentication protocol that uses tickets to authenticate access to services and nodes in a network. Kerberos uses a Key Distribution Center (KDC) to validate the identities of users and services and to grant tickets to authenticated user and service accounts. Users and services are known as principals. The KDC has a database of principals and their associated secret keys that are used as proof of identity. Kerberos can use an LDAP directory service as a principal database.

You can integrate the Informatica domain with a Kerberos-enabled Hadoop cluster whether the domain is Kerberos-enabled or not.

The requirements for Kerberos authentication for the Informatica domain and for the Hadoop cluster:

**Kerberos authentication for the Informatica domain**

- Kerberos authentication for the Informatica domain requires principals stored in a Microsoft Active Directory (AD) LDAP service. If the Informatica domain is Kerberos-enabled, you must use Microsoft AD for the KDC.

**Kerberos authentication for the Hadoop cluster**

- Informatica supports Hadoop clusters that use an AD KDC or an MIT KDC.
- When you enable Kerberos for Hadoop, each user and Hadoop service must be authenticated by the KDC. The cluster must authenticate the Data Integration Service user and, optionally, the Blaze user.
- For more information about how to configure Kerberos for Hadoop, see the documentation for your Hadoop distribution.

The configuration steps required for Big Data Management to connect to a Hadoop cluster that uses Kerberos authentication depend on whether the Informatica domain uses Kerberos.

User Impersonation

User impersonation allows different users to run mappings in a Hadoop cluster that uses Kerberos authentication or connect to big data sources and targets that use Kerberos authentication.

The Data Integration Service uses its credentials to impersonate the user accounts designated in the Hadoop connection to connect to the Hadoop cluster or to start the Blaze engine.

When the Data Integration Service impersonates a user account to submit a mapping, the mapping can only access Hadoop resources that the impersonated user has permissions on. Without user impersonation, the Data Integration Service uses its credentials to submit a mapping to the Hadoop cluster. Restricted Hadoop resources might be accessible.

When the Data Integration service impersonates a user account to start the Blaze engine, the Blaze engine has the privileges and permissions of the user account used to start it.

Apache Knox Gateway

The Apache Knox Gateway is a REST API gateway that authenticates users and acts as a single access point for a Hadoop cluster.

Knox creates a perimeter around a Hadoop cluster. Without Knox, users and applications must connect directly to a resource in the cluster, which requires configuration on the client machines. A direct connection to resources exposes host names and ports to all users and applications and decreases the security of the cluster.
If the cluster uses Knox, applications use REST APIs and JDBC/ODBC over HTTP to connect to Knox. Knox authenticates the user and connects to a resource.

Authorization

Authorization controls what a user can do on a Hadoop cluster. For example, a user must be authorized to submit jobs to the Hadoop cluster.

You can use the following systems to manage authorization for Big Data Management:

**HDFS permissions**

By default, Hadoop uses HDFS permissions to determine what a user can do to a file or directory on HDFS. Additionally, Hadoop implements transparent data encryption in HDFS directories.

**Apache Sentry**

Sentry is a security plug-in that you can use to enforce role-based authorization for data and metadata on a Hadoop cluster. You can enable high availability for Sentry in the Hadoop cluster. Sentry can secure data and metadata at the table and column level. For example, Sentry can restrict access to columns that contain sensitive data and prevent unauthorized users from accessing the data.

**Apache Ranger**

Ranger is a security plug-in that you can use to authenticate users of a Hadoop cluster. Ranger manages access to files, folders, databases, tables, and columns. When you perform an action, Ranger verifies that the user meets the policy requirements and has the correct permissions on HDFS. You can enable high availability for Ranger in the Hadoop cluster.

**Fine-Grained SQL Authorization**

SQL standards-based authorization enables database administrators to impose column-level authorization on Hive tables and views. A more fine-grained level of SQL standards-based authorization enables administrators to impose row and column level authorization. You can configure a Hive connection to observe fine-grained SQL standards-based authorization.

**HDFS Permissions**

HDFS permissions determine what a user can do to files and directories stored in HDFS. To access a file or directory, a user must have permission or belong to a group that has permission.

HDFS permissions are similar to permissions for UNIX or Linux systems. For example, a user requires the r permission to read a file and the w permission to write a file.

When a user or application attempts to perform an action, HDFS checks if the user has permission or belongs to a group with permission to perform that action on a specific file or directory.

**Fine-Grained SQL Authorization for Hive**

SQL standards-based authorization enables database administrators to impose fine-grained authorization on Hive tables and views when you read data from a Hive source or a target.

Informatica supports fine-grained SQL authorization for Hive sources with Blaze engine, and Hive sources and targets with Spark engines. You can use the Ranger authorization plug-in when you enable fine-grained SQL authorization for mappings that run on a Hortonworks HDP cluster.
You can use the Sentry authorization plug-in when you enable fine-grained SQL authorization for mappings that run on a Cloudera cluster. When the mapping accesses Hive sources in Blaze engine and Hive sources and targets in Spark engine on a cluster that uses Sentry authorization and runs in native mode, you can use fine-grained SQL authorization on the column level if you configure hive.server2.proxy.user in the Hive JDBC connect string.

In this case, the mapping uses the hive.server2.proxy.user value to access Hive sources and targets. When you also configure the mappingImpersonationUserName property, then the mapping uses the mappingImpersonationUserName value to access Hive sources and targets.

You can configure a Hive connection to observe fine-grained SQL authorization.

**Key Management Servers**

Key Management Server (KMS) is an open source key management service that supports HDFS data at rest encryption. You can use the cluster administration utility to configure the KMS for Informatica user access.

You can use the following key management servers to encrypt the data at rest:

- **Apache Ranger KMS.** Ranger Key Management Store is an open source, scalable cryptographic key management service that supports HDFS data at rest encryption.
- **Cloudera Java KMS.** For Cloudera CDH clusters, Cloudera provides a Key Management Server based on the Hadoop KeyProvider API to support HDFS data at rest encryption.
- **Cloudera Navigator Encrypt.** Cloudera Navigator Encrypt is a Cloudera proprietary key management service that secures the data and implements HDFS data at rest encryption.

KMS enables the following functions:

**Key management**

You can create, update, or delete encryption key zones that control access to functionality.

**Access control policies**

You can administer access control policies for encryption keys. You can create or edit keys to control access by users to functionality.

**Configuring KMS for Informatica User Access**

If you use a KMS to encrypt HDFS data at rest, use the cluster administration utility to configure the KMS for Informatica user access.

1. Create a KMS user account for the Informatica user. Add the Informatica user to a new KMS repository, or to an existing KMS repository.
   
   The user corresponds to the Data Integration Service user or the Kerberos SPN user.

2. Grant permissions to the Informatica user.

3. Create and configure an encryption key.

4. Create an encryption zone that uses the encryption key you created.
   
   For example:
   ```
   hdfs dfs -mkdir /zone_encr_infa
   hdfs crypto -createZone -keyName infa_key -path /zone_encr_infa
   ```

5. Browse to the Custom KMS Site page and add the following properties:
   ```
   hadoop.kms.proxyuser.<user>.groups=*  
   hadoop.kms.proxyuser.<user>.hosts=*  
   hadoop.kms.proxyuser.<user>.users=*  
   ```
   
   where `<user>` is the Informatica user name you configured in Step 1.
6. Update the following properties:
   hadoop.kms.proxyuser.<user>.hosts
   hadoop.kms.proxyuser.<user>.groups

7. Search for proxyuser in the KMS Configurations area. To register all Hadoop system users with the KMS, add the following properties:
   hadoop.kms.proxyuser.HTTP.hosts=*   
   hadoop.kms.proxyuser.HTTP.users=*    
   hadoop.kms.proxyuser.hive.hosts=*    
   hadoop.kms.proxyuser.hive.users=*    
   hadoop.kms.proxyuser.keyadmin.hosts=* 
   hadoop.kms.proxyuser.keyadmin.users=* 
   hadoop.kms.proxyuser.nn.hosts=*      
   hadoop.kms.proxyuser.nn.users=*      
   hadoop.kms.proxyuser.rm.hosts=*      
   hadoop.kms.proxyuser.rm.users=*      
   hadoop.kms.proxyuser.yarn.hosts=*    
   hadoop.kms.proxyuser.yarn.users=*    

Operating System Profiles

Use operating system profiles to increase security and to isolate the run-time environment for users. You can create and manage operating system profiles on the Security tab of the Administrator tool.

In the Hadoop run-time environment, the Data Integration Service pushes the processing to the Hadoop cluster and the Big Data Management engines run mappings with the operating system profile.
Running Mappings with Kerberos Authentication Overview

You can run mappings on a Hadoop cluster that uses MIT or Microsoft Active Directory (AD) Kerberos authentication. Kerberos is a network authentication protocol that uses tickets to authenticate access to services and nodes in a network.

If the Informatica domain uses Kerberos authentication, you must configure a one-way cross-realm trust to enable the Hadoop cluster to communicate with the Informatica domain. The Informatica domain uses Kerberos authentication on an AD service. The Hadoop cluster uses Kerberos authentication on an MIT service. Enable the cross-realm trust to enable the MIT service to communicate with the AD service.

Based on whether the Informatica domain uses Kerberos authentication or not, you might need to perform the following tasks to run mappings on a Hadoop cluster that uses Kerberos authentication:

- If you run mappings in a Hadoop environment, you must configure user impersonation to enable other users to run mappings on the Hadoop cluster.
- If you run mappings in the native environment, you must configure the mappings to read and process data from Hive sources that use Kerberos authentication.
- If you run a mapping that has Hive sources or targets, you must enable user authentication for the mapping on the Hadoop cluster.
- If you import metadata from Hive, complex file sources, and HBase sources, you must configure the Developer tool to use Kerberos credentials to access the Hive, complex file, and HBase metadata.
Running Mappings in a Kerberos-Enabled Hadoop Environment

To run mappings in a Kerberos-enabled Hadoop environment, you must configure the Kerberos configuration file, create user authentication artifacts, and configure Kerberos authentication properties for the Informatica domain.

The Kerberos configuration file krb5.conf contains configuration properties for the Kerberos realm. The one-way cross-realm trust enables the Informatica domain to communicate with the Hadoop cluster.

The Informatica domain uses Kerberos authentication on a Microsoft Active Directory service. The Hadoop cluster uses Kerberos authentication on an MIT Kerberos service. You set up a one-way cross-realm trust to enable the KDC for the MIT Kerberos service to communicate with the KDC for the Active Directory service. After you set up the cross-realm trust, you must configure the Informatica domain to enable mappings to run in the Hadoop cluster.

To run mappings on a cluster that uses Kerberos authentication, perform the following configuration tasks:

1. Set up the Kerberos configuration file.
2. When the Informatica domain uses Kerberos authentication, set up the one-way cross-realm trust.
3. Create matching operating system profile user names on each Hadoop cluster node.
4. Create the Service Principal Name and Keytab File in the Active Directory Server.
5. Specify the Kerberos authentication properties for the Data Integration Service.
6. Configure Execution Options for the Data Integration Service.

Step 1. Set Up the Kerberos Configuration File

Set the configuration properties for the Kerberos realm that the Hadoop cluster uses to krb5.conf on the machine on which the Data Integration Service runs.

If the Informatica domain does not use Kerberos authentication, set the properties for the MIT realm. If the Informatica domain uses Kerberos authentication, set the properties for the Active Directory realm and MIT realm.

krb5.conf is located in the <Informatica Installation Directory>/java/jre/lib/security directory.

1. Back up krb5.conf before you make any changes.
2. Edit krb5.conf.
3. In the [libdefaults] section, set the following properties:
   • default_realm. Name of the service realm for the Informatica domain. If the Informatica domain does not use Kerberos authentication, then the default realm must be the name of the AD service.
   • udp_preference_limit. Determines the protocol that Kerberos uses when it sends a message to the KDC. Set to 1 to use the TCP protocol.

The following example shows the value if the Informatica domain does not use Kerberos authentication:

```plaintext
[libdefaults]
default_realm = HADOOP-AD-REALM
udp_preference_limit=1
```

The following example shows the value if the Informatica domain uses Kerberos authentication:

```plaintext
[libdefaults]
default_realm = INFA-AD-REALM
udp_preference_limit=1
```
4. In the realms section, set or add the properties required by Informatica. The following table lists the values to which you must set properties in the realms section:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>kdc</td>
<td>Name of the host running a KDC server for that realm.</td>
</tr>
<tr>
<td>admin_server</td>
<td>Name of the Kerberos administration server.</td>
</tr>
</tbody>
</table>

The following example shows the parameters for the Hadoop realm if the Informatica domain does not use Kerberos authentication:

```plaintext
[realms]
HADOOP-AD-REALM = {
    kdc = 123abcd134.hadoop-AD-realm.com
    admin_server = 123abcd124.hadoop-AD-realm.com
}
```

The following example shows the parameters for the Hadoop realm if the Informatica domain uses Kerberos authentication:

```plaintext
[realms]
INFA-AD-REALM = {
    kdc = abcl23.infa-ad-realm.com
    admin_server = abcl23.infa-ad-realm.com
}
HADOOP-MIT-REALM = {
    kdc = def456.hadoop-mit-realm.com
    admin_server = def456.hadoop-mit-realm.com
}
```

5. In the domain_realms section, map the domain name or host name to a Kerberos realm name. The domain name is prefixed by a period (.). The following example shows the parameters for the Hadoop domain_realm if the Informatica domain does not use Kerberos authentication:

```plaintext
[domain_realm]
.hadoop_ad_realm.com = HADOOP-AD-REALM
.hadoop_ad_realm.com = HADOOP-AD-REALM
```

The following example shows the parameters for the Hadoop domain_realm if the Informatica domain uses Kerberos authentication:

```plaintext
[domain_realm]
.infa_ad_realm.com = INFA-AD-REALM
.infa_ad_realm.com = INFA-AD-REALM
.hadoop_mit_realm.com = HADOOP-MIT-REALM
.hadoop_mit_realm.com = HADOOP-MIT-REALM
```

6. Copy the krb5.conf file to the following locations on the machine that hosts the Data Integration Service:

   - `<Informatica installation directory>/services/shared/security/
   - `<Informatica installation directory>/java/jre/lib/security`

The following example shows the content of krb5.conf with the required properties for an Informatica domain that does not use Kerberos authentications:

```plaintext
[libdefaults]
default_realm = HADOOP-AD-REALM
udp_preference_limit=1

[realms]
HADOOP-AD-REALM = {
    kdc = 123abcd134.hadoop-ad-realm.com
}
```
admin_server = 123abcd124.hadoop-ad-realm.com
}
[domain_realm]
  hadoop_ad Realm.com = HADOOP-AD-REALM
  hadoop_ad Realm.com = HADOOP-AD-REALM

The following example shows the content of krb5.conf with the required properties for an Informatica domain that uses Kerberos authentication:

[libdefaults]
default_realm = INFA-AD-REALM
domain = INFA-AD-REALM

domain = HADOOP-MIT-REALM
  admin_server = abc123.infor-ad-realm.com
[krb5cc]
  admin_server = abc123.infor-ad-realm.com
[krb5 principals]
  INFA-AD-REALM = {kdc = abc123.infor-ad-realm.com
                     admin_server = abc123.infor-ad-realm.com}
  HADOOP-MIT-REALM = {kdc = def456.hadoop-mit-realm.com
                        admin_server = def456.hadoop-mit-realm.com}

Step 2. Set up the Cross-Realm Trust

Perform this step when the Informatica domain uses Kerberos authentication.

Set up a one-way cross-realm trust to enable the KDC for the MIT Kerberos server to communicate with the KDC for the Active Directory server. When you set up the one-way cross-realm trust, the Hadoop cluster can authenticate the Active Directory principals.

To set up the cross-realm trust, you must complete the following steps:
1. Configure the Active Directory server to add the local MIT realm trust.
2. Configure the MIT server to add the cross-realm principal.
3. Translate principal names from the Active Directory realm to the MIT realm.

Configure the Microsoft Active Directory Server

Add the MIT KDC host name and local realm trust to the Active Directory server.

To configure the Active Directory server, complete the following steps:
1. Enter the following command to add the MIT KDC host name:

   ksetup /addkdc <mit_realm_name> <kdc_hostname>

   For example, enter the command to add the following values:

   ksetup /addkdc HADOOP-MIT-REALM def456.hadoop-mit-realm.com

2. Enter the following command to add the local realm trust to Active Directory:

   netdom trust <mit_realm_name> /Domain:<ad_realm_name> /add /realm /password:<TrustPassword>

   For example, enter the command to add the following values:

3. Enter the following commands based on your Microsoft Windows environment to set the proper encryption type:
   For Microsoft Windows 2008, enter the following command:
   
   ```
   ksetup /SetEncTypeAttr <mit_realname> <enc_type>
   ```
   
   For Microsoft Windows 2003, enter the following command:
   
   ```
   ktpass /MITRealmName <mit_realname> /TrustEncryp <enc_type>
   ```
   
   **Note:** The `enc_type` parameter specifies AES, DES, or RC4 encryption. To find the value for `enc_type`, see the documentation for your version of Windows Active Directory. The encryption type you specify must be supported on both versions of Windows that use Active Directory and the MIT server.

**Configure the MIT Server**

Configure the MIT server to add the cross-realm krbtgt principal. The krbtgt principal is the principal name that a Kerberos KDC uses for a Windows domain.

Enter the following command in the `kadmin.local` or `kadmin` shell to add the cross-realm krbtgt principal:

```
   kadmin:  addprinc -e "enc_type_list"" krbtgt/<mit_realname>@<MY-AD-REALM.COM>
```

The `enc_type_list` parameter specifies the types of encryption that this cross-realm krbtgt principal will support. The krbtgt principal can support either AES, DES, or RC4 encryption. You can specify multiple encryption types. However, at least one of the encryption types must correspond to the encryption type found in the tickets granted by the KDC in the remote realm.

For example, enter the following value:

```
   kadmin:  addprinc -e "rc4-hmac:normal des3-hmac-shal:normal" krbtgt/HADOOP-MIT-REALM@INFA-AD-REALM
```

**Translate Principal Names from the Active Directory Realm to the MIT Realm**

To translate the principal names from the Active Directory realm into local names within the Hadoop cluster, you must configure the `hadoop.security.auth_to_local` property in the `core-site.xml` file and `hadoop.kms.authentication.kerberos.name.rules` property in the `kms-site.xml` file on all the machines in the Hadoop cluster.

For example, set the following property in `core-site.xml` on all the machines in the Hadoop cluster:

```xml
   <property>
     <name>hadoop.security.auth_to_local</name>
     <value>
       RULE: [1:$10$] (^.*@INFA-AD-REALM$)@/.*/$1/g
       RULE: [2:$10$] (^.*@INFA-AD-REALM$)@/.*/$1/g
       DEFAULT
     </value>
   </property>
```

For example, set the following property in `kms-site.xml` on all the machines in the Hadoop cluster:

```xml
   <property>
     <name>hadoop.kms.authentication.kerberos.name.rules</name>
     <value>
       RULE: [1:$10$] (^.*@INFA-AD-REALM$)@/.*/$1/g
       RULE: [2:$10$] (^.*@INFA-AD-REALM$)@/.*/$1/g
       DEFAULT
     </value>
   </property>
```
Step 3. Create Matching Operating System Profile Names

Create matching operating system profile user names on the machine that runs the Data Integration Service and each Hadoop cluster node to run Informatica mapping jobs.

For example, if user joe runs the Data Integration Service on a machine, you must create the user joe with the same operating system profile on each Hadoop cluster node.

Open a UNIX shell and enter the following UNIX command to create a user with the user name joe.

Step 4. Create the Principal Name and Keytab Files in the Active Directory Server

Create an SPN in the KDC database for Microsoft Active Directory service that matches the user name of the user that runs the Data Integration Service. Create a keytab file for the SPN on the machine on which the KDC server runs. Then, copy the keytab file to the machine on which the Data Integration Service runs.

You do not need to use the Informatica Kerberos SPN Format Generator to generate a list of SPNs and keytab file names. You can create your own SPN and keytab file name.

To create an SPN and Keytab file in the Active Directory server, complete the following steps:

Create a user in the Microsoft Active Directory Service.

Login to the machine on which the Microsoft Active Directory Service runs and create a user with the same name as the user you created in "Step 3. Create Matching Operating System Profile Names" on page 33.

Create an SPN associated with the user.

Use the following guidelines when you create the SPN and keytab files:

- The user principal name (UPN) must be the same as the SPN.
- Enable delegation in Microsoft Active Directory.
- Use the ktpass utility to create an SPN associated with the user and generate the keytab file.

For example, enter the following command:

ktpass -out infa_hadoop.keystab -mapuser joe -pass tempBG@2008 -princ joesdomain\joe -crypto all

Note: The -out parameter specifies the name and path of the keytab file. The -mapuser parameter is the user to which the SPN is associated. The -pass parameter is the password for the SPN in the generated keytab. The -princ parameter is the SPN.
### Step 5. Specify the Kerberos Authentication Properties for the Data Integration Service

In the Data Integration Service properties, configure the properties that enable the Data Integration Service to connect to a Hadoop cluster that uses Kerberos authentication. Use the Administrator tool to set the Data Integration Service properties.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hadoop Staging Directory</td>
<td>The HDFS directory where the Data Integration Service pushes Informatica Hadoop binaries and stores temporary files during processing. Default is /tmp.</td>
</tr>
<tr>
<td>Hadoop Staging User</td>
<td>The HDFS user that performs operations on the Hadoop staging directory. The user requires write permissions on Hadoop staging directory. Default is the operating system user that starts the Informatica daemon.</td>
</tr>
<tr>
<td>Custom Hadoop OS Path</td>
<td>The local path to the Informatica server binaries compatible with the Hadoop operating system. Required when the Hadoop cluster and the Data Integration Service are on different supported operating systems. The Data Integration Service uses the binaries in this directory to integrate the domain with the Hadoop cluster. The Data Integration Service can synchronize the following operating systems: - SUSE and Redhat Include the source directory in the path. For example, <code>&lt;Informatica server binaries&gt;/source</code>. Changes take effect after you recycle the Data Integration Service. <strong>Note:</strong> When you install an Informatica EBF, you must also install it in this directory.</td>
</tr>
<tr>
<td>Hadoop Kerberos Service Principal Name</td>
<td>Service Principal Name (SPN) of the Data Integration Service to connect to a Hadoop cluster that uses Kerberos authentication. Not required for the MapR distribution.</td>
</tr>
<tr>
<td>Hadoop Kerberos Keytab</td>
<td>The file path to the Kerberos keytab file on the machine on which the Data Integration Service runs. Not required for the MapR distribution.</td>
</tr>
<tr>
<td>JDK Home Directory</td>
<td>The JDK installation directory on the machine that runs the Data Integration Service. Changes take effect after you recycle the Data Integration Service. The JDK version that the Data Integration Service uses must be compatible with the JRE version on the cluster. Required to run Sqoop mappings or mass ingestion specifications that use a Sqoop connection on the Spark engine, or to process a Java transformation on the Spark engine. Default is blank.</td>
</tr>
<tr>
<td>Custom Properties</td>
<td>Properties that are unique to specific environments. You can configure run-time properties for the Hadoop environment in the Data Integration Service, the Hadoop connection, and in the mapping. You can override a property configured at a high level by setting the value at a lower level. For example, if you configure a property in the Data Integration Service custom properties, you can override it in the Hadoop connection or in the mapping. The Data Integration Service processes property overrides based on the following priorities: 1. Mapping custom properties set using infacmd ms runMapping with the -cp option 2. Mapping run-time properties for the Hadoop environment 3. Hadoop connection advanced properties for run-time engines 4. Hadoop connection advanced general properties, environment variables, and classpaths 5. Data Integration Service custom properties</td>
</tr>
</tbody>
</table>
Step 6. Configure the Execution Options for the Data Integration Service

To determine whether the Data Integration Service runs jobs in separate operating system processes or in one operating system process, configure the Launch Job Options property. Use the Administrator tool to configure the execution options for the Data Integration Service.

1. Click Edit to edit the Launch Job Options property in the execution options for the Data Integration Service properties.
2. Choose the launch job option.
   • If you configure the Data Integration Service to launch jobs as a separate process, you must specify the location of the krb5.conf file in the Java Virtual Manager (JVM) Options as a custom property in the Data Integration Service process. krb5.conf is located in the following directory:

   ```
   <Informatica Installation Directory>/java/jre/lib/security
   ```

   • If you configure the Data Integration Service to launch jobs in the service process, you must specify the location of krb5.conf in the Java Command Line Options property in the Advanced Properties of the Data Integration Service process. Use the following syntax:

   ```
   -Djava.security.krb5.conf=<Informatica installation directory>/java/jre/lib/security krb5.conf
   ```

User Impersonation with Kerberos Authentication

You can enable different users to run mappings in a Hadoop cluster that uses Kerberos authentication or connect to big data sources and targets that use Kerberos authentication. To enable different users to run mappings or connect to big data sources and targets, you must configure user impersonation.

You can configure user impersonation for the native or Hadoop environment.

Before you configure user impersonation, you must complete the following prerequisites:

- Complete the tasks for running mappings in a Kerberos-enabled Hadoop environment.
- Configure Kerberos authentication for the native or Hadoop environment.
- If the Hadoop cluster uses MapR, create a proxy directory for the user who will impersonate other users.

If the Hadoop cluster does not use Kerberos authentication, you can specify a user name in the Hadoop connection to enable the Data Integration Service to impersonate that user.

If the Hadoop cluster uses Kerberos authentication, you must specify a user name in the Hadoop connection.

User Impersonation in the Hadoop Environment

To enable different users to run mapping and workflow jobs on a Hadoop cluster that uses Kerberos authentication, you must configure user impersonation in the Hadoop environment.

For example, you want to enable user Bob to run mappings and workflows on the Hadoop cluster that uses Kerberos authentication.

To enable user impersonation, you must complete the following steps:

1. In the Active Directory, enable delegation for the Service Principal Name for the Data Integration Service to enable Bob to run Hadoop jobs.
2. If the service principal name (SPN) is different from the impersonation user, grant read permission on Hive tables to the SPN user.
3. Specify Bob as the user name in the Hadoop connection.

**User Impersonation in the Native Environment**

To enable different users to run mappings that read or processes data from big data sources or targets that use Kerberos authentication, configure user impersonation for the native environment.

To enable user impersonation, you must complete the following steps:

1. Specify Kerberos authentication properties for the Data Integration Service.
2. Configure the execution options for the Data Integration Service.

**Step 1. Specify the Kerberos Authentication Properties for the Data Integration Service**

In the Data Integration Service properties, configure the properties that enable the Data Integration Service to connect to a Hadoop cluster that uses Kerberos authentication. Use the Administrator tool to set the Data Integration Service properties.

<table>
<thead>
<tr>
<th>Description</th>
<th>Property</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hadoop Kerberos Service Principal Name</td>
<td>Service Principal Name (SPN) of the Data Integration Service to connect to a Hadoop cluster that uses Kerberos authentication. Not required for the MapR distribution.</td>
</tr>
<tr>
<td>Hadoop Kerberos Keytab</td>
<td>The file path to the Kerberos keytab file on the machine on which the Data Integration Service runs. Not required for the MapR distribution.</td>
</tr>
</tbody>
</table>

**Step 2. Configure the Execution Options for the Data Integration Service**

To determine whether the Data Integration Service runs jobs in separate operating system processes or in one operating system process, configure the Launch Job Options property. Use the Administrator tool to configure the execution options for the Data Integration Service.

1. Click **Edit** to edit the Launch Job Options property in the execution options for the Data Integration Service properties.
2. Choose the launch job option.
   - If you configure the Data Integration Service to launch jobs as a separate process, you must specify the location of the krb5.conf in the Java Virtual Manager (JVM) Options as a custom property in the Data Integration Service process. krb5.conf is located in the following directory: `<Informatica Installation Directory>/java/jre/lib/security`.
   - If you configure the Data Integration Service to launch jobs in the service process, you must specify the location of krb5.conf in the Java Command Line Options property in the Advanced Properties of the Data Integration Service process. Use the following syntax: 
     ```
     -Djava.security.krb5.conf=<Informatica installation directory>/java/jre/lib/security/krb5.conf
     ```
Running Mappings in the Native Environment

To read and process data from Hive, HBase, or HDFS sources that use Kerberos authentication, you must configure Kerberos authentication for mappings in the native environment.

To read and process data from Hive, HBase, or HDFS sources, perform the following steps:

1. Complete the tasks for running mappings in a Kerberos-enabled Hadoop environment.
2. Complete the tasks for running mappings in the Hadoop environment when Informatica uses Kerberos authentication.
3. Create matching operating system profile user names on the machine that runs the Data Integration Service and each Hadoop cluster node used to run Informatica mapping jobs.
4. Create an Active Directory user that matches the operating system profile user you created in step 3.
5. Create an SPN associated with the user.
   Use the following guidelines when you create the SPN and keytab files:
   - The UPN must be the same as the SPN.
   - Enable delegation in Active Directory.
   - Use the ktpass utility to create an SPN associated with the user and generate the keytabs file.
     For example, enter the following command:
     ```
ktpass -out infa_hadoop.keytab -mapuser joe -pass tempBG82008 -princ joe/
domain123458HADOOP=AD-REALM -crypto all
```
     The -out parameter specifies the name and path of the keytab file. The -mapuser parameter is the user to which the SPN is associated. The -pass parameter is the password for the SPN in the generated keytab. The -princ parameter is the SPN.

Configure the Analyst Service

To use the Analyst Service with a Hadoop cluster that uses Kerberos authentication, configure the Analyst Service to use the Kerberos ticket that the Data Integration Service uses.

In the Administrator tool, select the Analyst Service. In the Processes tab, edit the Advanced Properties to add the following value to the JVM Command Line Options field: DINFA_HADOOP_DIST_DIR=<Informatica installation directory>/services/shared/hadoop/<hadoop_distribution>.
Configuring Access to an SSL/TLS-Enabled Cluster

This chapter includes the following topics:

- Configuring Access to an SSL/TLS-Enabled Cluster, 38
- Configure the Hive Connection for SSL-Enabled Clusters, 39
- Import Security Certificates from an SSL-Enabled Cluster, 39
- Import Security Certificates from a TLS-Enabled Cluster, 40

Configuring Access to an SSL/TLS-Enabled Cluster

When you use an SSL/TLS-enabled cluster, you must configure the Informatica domain to communicate with the secure cluster.

Based on the cluster distribution and whether the cluster uses SSL or TLS, you perform the following tasks:

**Cloudera CDH or Hortonworks HDP cluster uses SSL**

Import security certificates from the cluster to the Informatica domain. If you created a Hive connection object manually, configure the connection string properties to access the SSL-enabled cluster.

**MapR cluster uses SSL**

Make sure that the MapR client is configured to communicate with a secure cluster. If you created a Hive connection object manually, configure the connection string properties to access the SSL-enabled cluster.

**Azure HDInsight cluster with ADLS storage uses TLS**

Import security certificates from the TLS-enabled cluster to the Informatica domain.
Configure the Hive Connection for SSL-Enabled Clusters

If you created the Hive connection when you created cluster configurations, the cluster configuration creation wizard enables access to a cluster that uses SSL. If you manually created a Hive connection, you must configure the connection string properties to enable access to a cluster that uses SSL.

If you manually created a Hive connection, add the following property-value pair to the metadata connection string and data access connection string properties:

```
ssl=true
```

For example:

```
jdbc:hive2://<hostname>:/<db>;ssl=true
```

**Note:** Insert the `ssl=true` flag before the kerberos principal element when you create the Hive connection manually.

Import Security Certificates from an SSL-Enabled Cluster

When you use custom, special, or self-signed security certificates to secure the Hadoop cluster, Informatica services that connect to the cluster require these certificates to be present on the machines that run the application services. Use the `keytool` utility to import certificates from the cluster.

For more information about the `keytool` utility, refer to the Oracle documentation.

**Note:** If a MapR cluster is SSL-enabled, you do not have to import the security certificates. Make sure that the MapR client on the Data Integration Service and Metadata Access Service machines is configured to access an SSL-enabled cluster. For more information about installing and configuring the MapR client, see the [Informatica Big Data Management Hadoop Integration Guide](#).

If a Cloudera CDH or Hortonworks HDP cluster uses SSL, import security certificates from the cluster to the Data Integration Service and Metadata Access Service machines.

1. Run the following `keytool` `-exportcert` command on the cluster to export the certificates:

   ```
   keytool -exportcert
   -alias <alias name>
   -keystore <custom.truststore file location>
   -file <exported certificate file location>
   -storepass <password>
   ```

   **Where:**
   - `-alias` specifies the alias name associated with the truststore file.
   - `-keystore` specifies the location of the truststore file on the cluster.
   - `-file` specifies the file name and location for the exported certificate file.
   - `-storepass` specifies the password for the keystore on the cluster.

   The `keytool` `-exportcert` command produces a certificate file associated with the alias.
2. Run the following keytool -importcert command on the Data Integration Service and Metadata Access Service machines to import the security certificates:

```
keytool -importcert -trustcacerts
-alias <alias name>
-file <exported certificate file location>
-keystore <java cacerts location>
-storepass <password>
```

Where:
- -alias specifies the alias name associated with the certificate file.
- -file specifies the file name and location of the exported certificate file.
- -keystore specifies the location of the truststore file on the domain.
- -storepass specifies the password for the keystore on the domain.

Depending on whether the Informatica domain uses SSL, you specify the keystore location as follows:
- If the domain is SSL-enabled, import the certificate file to the following location:
  ```<Informatica installation directory>/services/shared/security/infa_truststore.jks```
- If the domain is not SSL-enabled, import the certificate file to the following location:
  ```<Informatica installation directory>/java/jre/lib/security/cacerts```

The keytool -importcert command imports the security certificates to the keystore location you specify.

**Example. Import Security Certificates**

The big data environment includes a Cloudera CDH cluster that uses SSL and an Informatica domain that does not use SSL. You export the security certificate for the user bigdata_user1 from the custom.keystore on the Cloudera CDH cluster to the file exported.cer. Then, you import the export.cer certificate file to the Informatica domain location.

1. Run the following export command:

```
keytool -exportcert -alias bigdata_user1 -keystore ~/custom.truststore -file ~/exported.cer
```

2. Run the following import command on the Data Integration Service machine:

```
keytool -importcert -alias bigdata_user1 -file ~/exported.cer -keystore <Informatica installation directory>/java/jre/lib/security/cacerts
```

3. Run the following import command on the Metadata Access Service machine:

```
keytool -importcert -alias bigdata_user1 -file ~/exported.cer -keystore <Informatica installation directory>/java/jre/lib/security/cacerts
```

**Import Security Certificates from a TLS-Enabled Cluster**

When an Azure HDInsight cluster with ADLS storage uses TLS and the domain is configured to use TLS, you must import the certificates from the cluster to the truststore file in Informatica server.

Depending on whether the domain uses a default TLS or custom TLS, import security certificates to the following location on the domain:

**Default TLS**

If the domain is TLS-enabled and the ADLS cluster uses server managed keys, import the Baltimore CyberTrust Root certificate file to the following default location using the keytool utility:

```
<Informatica installation home>/services/shared/security/infa_truststore.jks
```
Custom TLS

For a custom TLS domain, get the location from Informatica Administrator, and then import the Baltimore CyberTrust Root certificate file to the infa_truststore location.

1. In the Administrator tool, click the Manage tab.
2. Click the Services and Nodes view.
3. In the Domain Navigator, select the domain.
4. Get the location for the custom TLS-enabled domain from the Domain Properties.

You can download the certificates from https://www.digicert.com/digicert-root-certificates.htm.

For more information about downloading the certificates, see https://docs.microsoft.com/en-us/azure/java-add-certificate-ca-store.
Chapter 6

Cluster Configuration

This chapter includes the following topics:

- Cluster Configuration Overview, 42
- Cluster Configuration and Connections, 43
- Cluster Configuration Views, 43
- Create the Cluster Configuration, 46
- Edit the Cluster Configuration, 48
- Refresh the Cluster Configuration, 52
- Delete a Cluster Configuration, 53

Cluster Configuration Overview

A cluster configuration is an object in the domain that contains configuration information about the compute cluster. The cluster configuration enables the Data Integration Service to push mapping logic to the non-native environment. Import configuration properties from the compute cluster to create a cluster configuration. You can import directly from the cluster or from an archive file.

When you create a cluster configuration associated with the Hadoop environment, the Cluster Configuration wizard can create Hadoop, HBase, HDFS, and Hive connections to access the Hadoop environment. When you create a cluster configuration associated with the Databricks environment, the Cluster Configuration wizard can create the Databricks connection. If you choose to create the connections, the wizard also associates the configuration object with the connections.

You can override the property values, and you can create user-defined properties based on your requirements. When property values change on the cluster, you can refresh the cluster configuration, either directly from the cluster or from an archive file.

The cluster configuration contains properties for the cluster type and version. You can edit the version property to any supported version. After you change the version, you must restart the Data Integration Service.

Consider the following high-level process to manage cluster configurations:

1. Import the cluster configuration, choosing to create connections that require the cluster configuration.
2. Edit the cluster configuration. Override imported property values and add user-defined properties.
3. Refresh the cluster configuration. When property values change on the cluster, refresh the cluster configuration to import the changes.
Cluster Configuration and Connections

When you create a cluster configuration, you can choose to create connections. All Hadoop connections used to run a mapping must be associated with a cluster configuration.

If you choose to create connections, the Cluster Configuration wizard associates the cluster configuration with each connection that it creates. The wizard creates the following connections:

- Hive
- HBase
- Hadoop
- HDFS

The wizard uses the following naming convention when it creates connections: <connection type>_<cluster configuration name>, such as Hive_ccMapR.

If you do not choose to create connections, you must manually create them and associate the cluster configuration with them.

Copying a Connection to Another Domain

When you copy a Hadoop, HDFS, HBase or Hive connection that is associated with a cluster configuration to another domain, you must first create a cluster configuration in the target domain.

Create a cluster configuration with the same name as the one that is associated with the connection in the source domain.

Note: When you create a cluster configuration in the domain, use the Cluster Configuration wizard. Informatica does not recommend importing the archive file into the domain to create a cluster configuration. If you import the archive file into the domain, the user-defined properties are converted to imported properties. When you subsequently refresh the cluster configuration, the refresh operation replaces the values of properties with cluster property values, and removes properties that do not exist on the cluster.

1. Identify a connection to copy, and note the name of the cluster configuration that is associated with it.
2. In the target domain, create a cluster configuration of the same name.
3. Choose not to create connections with creation of the cluster configuration.
4. Copy the connection to the target domain.

The connection has an associated cluster configuration.

Cluster Configuration Views

You can manage cluster configurations on the Connections tab of the Administrator tool.

When you highlight a cluster configuration on the Connections tab, you can view the cluster configuration details on the right pane. The cluster configuration displays the following components:

Active Properties view

Displays general properties and all run-time properties and values. You can view the following properties:

- Imported properties with imported values and any overridden values.
User-defined properties and values. User-defined property values appear as overridden values.

**Overridden Properties view**
Displays only properties with overridden values, including imported properties and user-defined properties.

**Permissions view**
Configure permissions to perform actions on cluster configurations.

**Actions menu**
From the Actions menu, you can perform the following actions:
- Refresh the cluster configuration from the Hadoop cluster.
- Export the configuration to an archive file, required by the Developer tool to access cluster metadata at design-time.

You can create, edit, and delete properties from the **Active Properties** view and the **Overridden Properties** view.

**Note:** The **Active Properties** and **Overridden Properties** views display configuration sets with names based on the associated *-site.xml file on the cluster. For example, the properties from the cluster core-site.xml file appear under the configuration set name core_site_xml.

---

**Active Properties View**

The **Active Properties** view displays all cluster properties, both imported and user-defined.

The **Active Properties** view contains general properties and all run-time properties. General properties include the cluster configuration name, ID, description, distribution type, and the last date of refresh. Run-time properties are organized into configuration sets based on the corresponding *-site.xml files on the cluster. For example, the hive-site.xml configuration set contains all of the properties and values imported from the hive-site.xml file on the cluster.

The cluster configuration can contain the following types of run-time properties:

- **Imported properties**
  Properties and values imported from the cluster or file. You can override property values based on your requirements. Some cluster configuration properties contain sensitive information, such as passwords. The Service Manager masks the value of sensitive properties with asterisk characters when you import or refresh the cluster configuration. The masked values appear in the Administrator tool and in infacmd results.

- **User-defined properties**
  You can create user-defined properties based on processing requirements. When you create a user-defined property, the value appears as an overridden value.

Active properties are properties that the Data Integration Service uses at run time. Each expanded configuration set of the **Active Properties** view displays these active values. If a property has an overridden value, the Data Integration Service uses the overridden value as the active value. If the property does not have an overridden value, the Data Integration Service uses the imported value as the active value. To see the imported value of a property that is overridden, click the edit icon.

The following image shows cluster configurations in the **Domain Navigator**.
1. The Cluster Configurations node in the Domain Navigator displays the cluster configurations in the domain.
2. The right pane shows the general properties and configuration sets. The General Properties set is expanded to show general property values.
3. The core-site.xml configuration set is expanded to show the properties that it contains.

Overridden Properties View

The Overridden Properties view displays only properties with overridden values.

The Overridden Properties view includes user-defined properties and imported properties that you override. The values that appear in the view are the active values. To see imported values, click the edit icon.

The following image shows a property in the core-site.xml configuration set with an overridden value of 2:

Note that configuration sets that do not contain overrides display a message indicating that no properties are defined.
Create the Cluster Configuration

Import the cluster information into the domain. When you import cluster information, you import values from -site.xml files to create a domain object called a cluster configuration.

Choose one of the following options to import cluster properties:

**Import from cluster**

When you import directly from the cluster, you enter cluster connection information. The Service Manager uses the information to connect to the cluster and get cluster configuration properties.

*Note:* You can import directly from Azure HDInsight, Cloudera CDH, and Hortonworks HDP clusters.

**Import from file**

When you import from a file, you browse to an archive file that the Hadoop administrator created. Use this option if the Hadoop administrator requires you to do so.

*Note:* If you import from a MapR or Amazon EMR cluster, you must import from a file.

**Before You Import**

Before you can import the cluster configuration, you must get information from the Hadoop administrator, based on the method of import.

If you import directly from the cluster, contact the Hadoop administrator to get cluster connection information. If you import from a file, get an archive file of exported cluster information.

For more information about required cluster information, see the Big Data Management Hadoop Integration Guide.

*Note:* To import from Amazon EMR or MapR, you must import from an archive file.

**Importing a Cluster Configuration from the Cluster**

When you import the cluster configuration directly from the cluster, you provide information to connect to the cluster.

Get cluster connection information from the Hadoop administrator.

1. From the **Connections** tab, click the **ClusterConfigurations** node in the Domain Navigator.
2. From the Actions menu, select **New > Cluster Configuration**.
   The **Cluster Configuration** wizard opens.
3. Configure the following General properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cluster configuration name</td>
<td>Name of the cluster configuration.</td>
</tr>
<tr>
<td>Description</td>
<td>Optional description of the cluster configuration.</td>
</tr>
<tr>
<td>Distribution type</td>
<td>The cluster Hadoop distribution type.</td>
</tr>
</tbody>
</table>
The cluster properties appear.

4. Configure the following properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Host</td>
<td>IP address of the cluster manager.</td>
</tr>
<tr>
<td>Port</td>
<td>Port of the cluster manager.</td>
</tr>
<tr>
<td>User ID</td>
<td>Cluster user ID.</td>
</tr>
<tr>
<td>Password</td>
<td>Password for the user.</td>
</tr>
<tr>
<td>Cluster name</td>
<td>Name of the cluster. Use the display name if the cluster manager manages multiple clusters. If you do not provide a cluster name, the wizard imports information based on the default cluster.</td>
</tr>
</tbody>
</table>

5. Click Next and verify the cluster configuration information on the summary page.

**Importing a Cluster Configuration from a File**

You can import properties from an archive file to create a cluster configuration.

Before you import from the cluster, you must get the archive file from the Hadoop administrator.

1. From the Connections tab, click the ClusterConfigurations node in the Domain Navigator.
2. From the Actions menu, select New > Cluster Configuration.
   The Cluster Configuration wizard opens.

3. Configure the following properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cluster configuration name</td>
<td>Name of the cluster configuration.</td>
</tr>
<tr>
<td>Description</td>
<td>Optional description of the cluster configuration.</td>
</tr>
<tr>
<td>Distribution type</td>
<td>The cluster Hadoop distribution type.</td>
</tr>
<tr>
<td>Distribution version</td>
<td>Version of the Hadoop distribution.</td>
</tr>
<tr>
<td></td>
<td>Each distribution type has a default version. This is the latest version of</td>
</tr>
<tr>
<td></td>
<td>the Hadoop distribution that Big Data Management supports.</td>
</tr>
<tr>
<td></td>
<td>When the cluster version differs from the default version, the cluster</td>
</tr>
<tr>
<td></td>
<td>configuration wizard populates the cluster configuration Hadoop distribution</td>
</tr>
<tr>
<td></td>
<td>property with the most recent supported version relative to the cluster</td>
</tr>
<tr>
<td></td>
<td>version. For example, suppose Informatica supports versions 5.10 and 5.13,</td>
</tr>
<tr>
<td></td>
<td>and the cluster version is 5.12. In this case, the wizard populates the</td>
</tr>
<tr>
<td></td>
<td>version with 5.10. You can edit the property to choose any supported version.</td>
</tr>
<tr>
<td></td>
<td>Restart the Data Integration Service for the changes to take effect.</td>
</tr>
<tr>
<td>Method to import the cluster</td>
<td>Choose Import from file to import properties from an archive file.</td>
</tr>
<tr>
<td>configuration</td>
<td></td>
</tr>
<tr>
<td>Create connections</td>
<td>Choose to create Hadoop, HDFS, Hive, and HBase connections.</td>
</tr>
<tr>
<td></td>
<td>If you choose to create connections, the Cluster Configuration wizard</td>
</tr>
<tr>
<td></td>
<td>associates the cluster configuration with each connection that it creates.</td>
</tr>
<tr>
<td></td>
<td>If you do not choose to create connections, you must manually create them</td>
</tr>
<tr>
<td></td>
<td>and associate the cluster configuration with them.</td>
</tr>
<tr>
<td></td>
<td>Important: When the wizard creates the Hive connection, it populates the</td>
</tr>
<tr>
<td></td>
<td>Metadata Connection String and the Data Access Connection String properties</td>
</tr>
<tr>
<td></td>
<td>with the value from the hive.metastore.uris property. If the Hive metastore</td>
</tr>
<tr>
<td></td>
<td>and HiveServer2 are running on different nodes, you must update the Metadata</td>
</tr>
<tr>
<td></td>
<td>Connection String to point to the HiveServer2 host.</td>
</tr>
</tbody>
</table>

4. Click Browse to select a file. Select the file and click Open.

5. Click Next and verify the cluster configuration information on the summary page.

**Edit the Cluster Configuration**

You can edit property values in a cluster configuration. You can also add user-defined properties, override imported property values, and delete properties within a configuration set.

To edit the cluster configuration, you can access the Edit dialog box for a configuration set on the Active Properties view or the Overridden Properties view. Within the Edit dialog box, you can use the filter control to find properties.
If you edit properties in a cluster configuration that the Data Integration Service used to run a mapping, recycle the Data Integration Service for changes to take effect. For example, if you change the Hadoop distribution version for a cluster configuration that the Data Integration Service used to run a mapping, recycle the Data Integration Service for the change to take effect.

Filtering Cluster Configuration Properties

You can search for properties within a configuration set by using the filter controls.

You can filter properties in the Active Properties view or the Overridden Properties view. You might want to filter properties when a configuration set contains a large number of properties.

1. In the Active Properties view or the Overridden Properties view, expand a configuration set.
2. Click the Edit icon on the name bar of the configuration set that you want to edit.
   The following image shows the Edit icon for the hdfs-site.xml configuration set:

   ![Edit icon](image1)

3. Enter text in the filter text entry pane above any column, and then click the filter icon. You can search by property, imported value, overridden value.
   The following image shows the filter text entry panes and the filter icon:

   ![Filter text entry](image2)
Overriding Imported Properties

You can override property values or you can update overrides from the Active Properties view or the Overridden Properties view.

1. Expand the configuration set containing the property that you want to edit.
2. Click the Edit icon on the name bar of the configuration set that you want to edit. The Edit dialog box opens.
3. Optionally, use the filter controls to find a property.
4. Select the property to edit and click Edit. The Edit Property dialog box opens.
5. Enter a value in the Overridden Value pane, and click OK. The following image shows the overridden value in the Edit dialog box:

![Overridden Value in Edit Dialog Box]

Creating User-Defined Properties

You can create user-defined properties in the Active Properties view or the Overridden Properties view. When you create a user-defined property, you configure an overridden value. You cannot configure an imported value in a user-defined property.

You can create a user-defined property based on your requirements.

1. Expand the configuration set where you want to create a property.
2. Click the Edit icon on the name bar of the configuration set that you want to edit. The Edit dialog box opens.
4. Configure the following properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Property Key</td>
<td>Name of the property that you want to enter.</td>
</tr>
<tr>
<td>Overridden Value</td>
<td>The property value. To clear the contents of this field, select <strong>Clear overridden value.</strong></td>
</tr>
</tbody>
</table>

**Important:** If you create a property with the same name as a property that exists in a different configuration set, the Data Integration Service might use either property at run time, leading to unpredictable results.

5. Click **OK**.

**Deleting Cluster Configuration Properties**

You can delete imported and user-defined properties from a configuration set.

1. Select a cluster configuration to edit.
2. In the **Active Properties** view or the **Overridden Properties** view, expand a configuration set.
3. Click the **Edit** icon on the name bar of the configuration set that you want to edit.
   The configuration set expands to show its contents.
4. Optionally, use the filter control at the top of the **Property Key** column to filter the properties.
5. Select the property and click **Delete**.

**Note:** Imported properties that you delete will be restored if you refresh the cluster configuration.
Refresh the Cluster Configuration

When property values change on the cluster, refresh the cluster configuration to import the changes. Similar to when you import the cluster configuration, you can refresh it either directly or from a .zip or .tar archive file.

You can refresh the cluster configuration from the Actions menu.

The refresh operation updates the cluster configuration in the following ways:

- Unedited values of imported properties are refreshed with the value from the cluster.
- The refresh operation refreshes the contents of the cluster configuration and properties in the connections that are associated with it, such as fs.defaultFS. If you refresh the cluster configuration from an archive file that does not contain one of the required *-site.xml files, the refresh cluster configuration drops the configuration set. If a missing *-site.xml file contained properties that get propagated to a connection, the refresh operation succeeds, but the connection refresh fails.
- If you override an imported property value, the refresh operation refreshes the imported value and maintains the overridden value. The Administrator tool displays the updated imported value and the active override value.
- If you override an imported property value, and the property is subsequently removed from the cluster, the refresh operation converts the property to a user-defined property.
- User-defined properties that do not exist in the cluster are not affected.
- If you configure a user-defined property that is subsequently configured on the cluster, the refresh operation converts the user-defined property to an imported property. The user-defined property value becomes an overridden value of the imported property.
- If you deleted an imported property, the refresh operation imports the property again if it exists on the cluster.

Example - Cluster Configuration Refresh

The following example shows the process for importing a property added during a refresh operation after you create it as a user-defined property.

1. You add the following user-defined property to the cluster configuration:

   <property>
   <name>hive.runtime.mode.prefix</name>
   <value>rt.</value>
   <description>prefixes the runtime output table by this string</description>
   </property>

2. The Hadoop administrator adds the property to the cluster, but with a different value, as follows:

   <property>
   <name>hive.runtime.mode.prefix</name>
   <value>runtime.</value>
   <description>prefixes the runtime output table by this string</description>
   </property>

3. You refresh the cluster configuration, and the refresh operation performs the following tasks.

   a. Converts the user-defined property to an imported property.
   b. Maintains the user-defined "rt_" value as an overridden value.
   c. Imports the cluster value "runtime_" as the imported value.
Delete a Cluster Configuration

You cannot delete a cluster configuration that has associated connections. You can associate the connections with a different cluster configuration before you delete the cluster configuration.

You can also use the infacmd cluster DeleteConfiguration command to delete connections when you delete the cluster configuration.

You must have write permission to delete a cluster configuration, and Manage Connections privilege to delete connections.

To delete a cluster configuration, click the Actions menu and select Delete.
Privileges and Roles

Cluster configuration privileges and roles determine the actions that users can perform using the Administrator tool and the infacmd command line program.

The following privileges and roles are required to perform certain actions on the cluster configuration:

**Domain Administration privilege group**
- A user assigned the Administrator role for the domain can configure cluster configurations.

**Manage Connections privilege**
- Users or groups assigned the Manage Connections privilege can create, refresh, and delete cluster configurations. Users can also set and clear configuration properties.

**Administrator Privilege**

To log in to the Administrator tool, you must have the Access Informatica Administrator domain privilege. If you have the Access Informatica Administrator privilege on a cluster configuration, but do not have the Manage Connections privilege that grants the ability to modify the cluster configuration, then you can view the cluster configuration properties. You can also export the cluster configuration without sensitive properties. You cannot edit or refresh the cluster configuration, set or clear configuration properties, export the cluster configuration with sensitive properties, or delete the cluster configuration.

Permissions

Permissions control the level of access that a user or group has for a cluster configuration.

You can configure permissions for a cluster configuration in the Administrator tool and using infacmd.
Any cluster configuration permission that is assigned to a user or group in one tool also applies in the other tool. For example, you grant GroupA permission on ConfigurationA using the Informatica command line interface. GroupA has permission on ConfigurationA in the Developer tool also.

The following Informatica components use the cluster configuration permissions:

- Administrator tool. Enforces read, write, execute, and grant permissions on cluster configurations.
- Informatica command line interface. Enforces read, write, execute, and grant permissions on cluster configurations.
- Developer tool. Enforces read, write, and execute permissions on cluster configurations.
- Data Integration Service. Enforces execute permissions when a user tries to preview data or run a mapping, scorecard, or profile.

### Types of Cluster Configuration Permissions

You can assign different permission types to users to perform the following actions:

<table>
<thead>
<tr>
<th>Permission Type</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Read</td>
<td>View the cluster configuration. Export the cluster configuration without sensitive properties.</td>
</tr>
<tr>
<td>Write</td>
<td>Edit and refresh the cluster configuration. Set and clear configuration properties. Export the cluster configuration with sensitive properties. Delete the cluster configuration. Users with write permission inherit read permission.</td>
</tr>
<tr>
<td>Execute</td>
<td>Run mappings in the Hadoop environment.</td>
</tr>
<tr>
<td>Grant</td>
<td>Grant permission on the cluster configuration to other users and groups. Users with grant permission inherit read permission.</td>
</tr>
<tr>
<td>All</td>
<td>Inherit read, write, execute, and grant permissions.</td>
</tr>
<tr>
<td>None</td>
<td>Remove permissions for the user.</td>
</tr>
</tbody>
</table>

### Default Cluster Configuration Permissions

The domain administrator has all permissions on all cluster configurations. The user that creates a cluster configuration has read, write, execute, and grant permission for the cluster configuration. By default, all users have permission to view the cluster configuration name.

### Assigning Permissions on a Cluster Configuration

When you assign permissions on a cluster configuration, you define the level of access a user or group has to the cluster configuration.

1. On the Manage tab, select the Connections view.
2. In the Navigator, select the cluster configuration.
3. In the contents panel, select the Permissions view.
4. Click the Groups or Users tab.
5. Click Actions > Assign Permission.
The Assign Permissions dialog box displays all users or groups that do not have permission on the cluster configuration.

6. Enter the filter conditions to search for users and groups, and click the Filter button.
7. Select a user or group, and click Next.
8. Select Allow for each permission type that you want to assign.
9. Click Finish.

Viewing Permission Details on a Cluster Configuration

When you view permission details, you can view the origin of effective permissions.

1. On the Manage tab, select the Connections view.
2. In the Navigator, select the cluster configuration.
3. In the contents panel, select the Permissions view.
4. Click the Groups or Users tab.
5. Enter the filter conditions to search for users and groups, and click the Filter button.
6. Select a user or group and click Actions > View Permission Details.
   The View Permission Details dialog box appears. The dialog box displays direct permissions assigned to the user or group and direct permissions assigned to parent groups. In addition, permission details display whether the user or group is assigned the Administrator role which bypasses the permission check.
7. Click Close.
8. Or, click Edit Permissions to edit direct permissions.

Editing Permissions on a Cluster Configuration

You can edit direct permissions on a cluster configuration for a user or group. You cannot revoke inherited permissions or your own permissions.

1. Note: If you revoke direct permission on an object, the user or group might still inherit permission from a parent group or object.
   On the Manage tab, select the Connections view.
2. In the Navigator, select the cluster configuration.
3. In the contents panel, select the Permissions view.
4. Click the Groups or Users tab.
5. Enter the filter conditions to search for users and groups, and click the Filter button.
6. Select a user or group and click Actions > Edit Direct Permissions.
   The Edit Direct Permissions dialog box appears.
7. Choose to allow or revoke permissions.
   • Select Allow to assign a permission.
   • Clear Allow to revoke a single permission.
   • Select Revoke to revoke all permissions.
   You can view whether the permission is directly assigned or inherited by clicking View Permission Details.
8. Click **OK**.
Cloud Provisioning Configuration Overview

A cloud provisioning configuration is an object in the domain that contains information about the cloud platform. The cloud provisioning configuration gives the Data Integration Service the information it needs to create a cluster on the cloud platform.

Create a cloud provisioning configuration when you configure a cluster workflow. You create a cluster workflow to automate the creation of clusters and workflow tasks on an Amazon Web Services or Azure cloud platform.

The Data Integration Service uses the information in the cloud provisioning configuration to establish a relationship between the workflow Create Cluster task and the cloud platform, and to run tasks on the cluster that the workflow creates.

The Hadoop connection that the cluster workflow uses contains a reference to the cloud provisioning configuration.

Consider the following high-level process for using the cloud provisioning connection:

1. Verify prerequisites.
2. Create the cloud provisioning configuration.
3. Create a Hadoop connection for the workflow.

After you create the cloud provisioning configuration and the Hadoop connection, a developer uses the Developer tool to create, deploy, and run a cluster workflow.

Verify Prerequisites

Verify the following cloud platform and domain prerequisites.

Cloud Platform Prerequisites

Verify the following prerequisites for the cloud platform:

- Create a user account with administrator permissions on the cloud platform.
Create a resource on the cloud platform where you can create clusters.
- On AWS, create a Virtual Private Cloud (VPC)
- On Azure, create a Virtual Network (vnet)

The Informatica domain and the cluster the workflow creates must be located on this resource.

If the Informatica domain is installed on-premises, enable DNS resolution.

**Domain Prerequisites**

Verify the following prerequisites for the Informatica domain:

- An Informatica domain must be installed. The domain can reside on an instance on the Amazon or Microsoft Azure cloud platform, or on an on-premises machine. If the Informatica instance is installed on-premises, you must configure the VPN to connect to the AWS VPC or Azure vnet where the cluster runs.
- You must have permissions to create connections on the domain.
- To create clusters on AWS, the AWS administrator must open the required ports for the security group to use in the VPC where you want to create the cluster.

**Enable DNS Resolution from an On-Premises Informatica Domain**

If the Informatica domain is installed on-premises, you must enable DNS resolution over the VPN that connects the domain and the cloud platform.

You can enable DNS resolution on Amazon AWS or Microsoft Azure.

**Amazon AWS**

To run mappings from an on-premises deployment of Big Data Management to a cluster on AWS, you must install and configure Unbound on an EC2 instance. Unbound enables DNS resolution from an on-premises network. To read how to install and configure Unbound in the AWS VPC, see the AWS documentation.

**Microsoft Azure**

To run mappings from an on-premises deployment of Big Data Management to a cluster on Azure, you must use the Bind utility on the Azure virtual network.

Follow the steps in the Microsoft Azure article "DNS Configuration."

The article gives an example of the contents of the `/etc/bind/named.conf.options` file. You can put a list of available IP addresses on the domain network in the `goodclients` portion of the file. The following excerpt shows an example:

```plaintext
//Add the IP range of the joined network to this list
acl goodclients {
  1.2.3.0/24; # IP address range of the virtual network
  1.2.4.0/24;
  1.2.5.0/24;
  1.2.6.0/24;
  1.2.3.253;
  1.2.3.254;
  localhost;
  localnets;
}
```
AWS Cloud Provisioning Configuration Properties

The properties in the AWS cloud provisioning configuration enable the Data Integration Service to contact and create resources on the AWS cloud platform.

General Properties

The following table describes cloud provisioning configuration general properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Name of the cloud provisioning configuration.</td>
</tr>
<tr>
<td>ID</td>
<td>ID of the cloud provisioning configuration. Default: Same as the cloud provisioning configuration name.</td>
</tr>
<tr>
<td>Description</td>
<td>Optional. Description of the cloud provisioning configuration.</td>
</tr>
<tr>
<td>AWS Access Key ID</td>
<td>Optional. ID of the AWS access key, which AWS uses to control REST or HTTP query protocol requests to AWS service APIs. If you do not specify a value, Informatica attempts to follow the Default Credential Provider Chain.</td>
</tr>
<tr>
<td>AWS Secret Access Key</td>
<td>Secret component of the AWS access key. Required if you specify the AWS Access Key ID.</td>
</tr>
<tr>
<td>Region</td>
<td>Region in which to create the cluster. This must be the region in which the VPC is running. Use AWS region values. For a list of acceptable values, see AWS documentation. Note: The region where you want to create the cluster can be different from the region in which the Informatica domain is installed.</td>
</tr>
</tbody>
</table>

Permissions

The following table describes cloud provisioning configuration permissions properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>EMR Role</td>
<td>Name of the service role for the EMR cluster that you create. The role must have sufficient permissions to create a cluster, access S3 resources, and run jobs on the cluster. When the AWS administrator creates this role, they select the &quot;EMR&quot; role. This contains the default AmazonElasticMapReduceRole policy. You can edit the services in this policy.</td>
</tr>
<tr>
<td>EC2 Instance Profile</td>
<td>Name of the EC2 instance profile role that controls permissions on processes that run on the cluster. When the AWS administrator creates this role, they select the &quot;EMR Role for EC2&quot; role. This includes S3 access by default.</td>
</tr>
<tr>
<td>Auto Scaling Role</td>
<td>Required if you configure auto-scaling for the EMR cluster. Required if you configure auto-scaling for the EMR cluster. This role is created when the AWS administrator configures auto-scaling on any cluster in the VPC. Default: When you leave this field blank, it is equivalent to setting the Auto Scaling role to &quot;Proceed without role&quot; when the AWS administrator creates a cluster in the AWS console.</td>
</tr>
</tbody>
</table>
EC2 Configuration

The following table describes cloud provisioning configuration EC2 configuration properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>EC2 Key Pair</td>
<td>EC2 key pair to enable communication with the EMR cluster master node. Optional. This credential enables you to log into the cluster. Configure this property if you intend the cluster to be non-ephemeral.</td>
</tr>
<tr>
<td>EC2 Subnet</td>
<td>ID of the subnet on the VPC in which to create the cluster. Use the subnet ID of the EC2 instance where the cluster runs.</td>
</tr>
<tr>
<td>Master Security Group</td>
<td>Optional. ID of the security group for the cluster master node. Acts as a virtual firewall to control inbound and outbound traffic to cluster nodes. Security groups are created when the AWS administrator creates and configures a cluster in a VPC. In the AWS console, the property is equivalent to ElasticMapReduce-master. You can use existing security groups, or the AWS administrator might create dedicated security groups for the ephemeral cluster. If you do not specify a value, the cluster applies the default security group for the VPC.</td>
</tr>
<tr>
<td>Additional Master Security Groups</td>
<td>Optional. IDs of additional security groups to attach to the cluster master node. Use a comma-separated list of security group IDs.</td>
</tr>
<tr>
<td>Core and Task Security Group</td>
<td>Optional. ID of the security group for the cluster core and task nodes. When the AWS administrator creates and configures a cluster in the AWS console, the property is equivalent to the ElasticMapReduce-slave security group. If you do not specify a value, the cluster applies the default security group for the VPC.</td>
</tr>
<tr>
<td>Additional Core and Task Security Groups</td>
<td>Optional. IDs of additional security groups to attach to cluster core and task nodes. Use a comma-separated list of security group IDs.</td>
</tr>
<tr>
<td>Service Access Security Group</td>
<td>EMR managed security group for service access. Required when you provision an EMR cluster in a private subnet.</td>
</tr>
</tbody>
</table>

Azure Cloud Provisioning Configuration Properties

The properties in the Azure cloud provisioning configuration enable the Data Integration Service to contact and create resources on the Azure cloud platform.
Authentication Details

The following table describes authentication properties to configure:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Name of the cloud provisioning configuration.</td>
</tr>
<tr>
<td>ID</td>
<td>ID of the cloud provisioning configuration. Default: Same as the cloud provisioning configuration name.</td>
</tr>
<tr>
<td>Description</td>
<td>Optional. Description of the cloud provisioning configuration.</td>
</tr>
<tr>
<td>Subscription ID</td>
<td>ID of the Azure account to use in the cluster creation process.</td>
</tr>
<tr>
<td>Tenant ID</td>
<td>A GUID string associated with the Azure Active Directory.</td>
</tr>
<tr>
<td>Client ID</td>
<td>A GUID string that is the same as the Application ID associated with the Service Principal. The Service Principal must be assigned to a role that has permission to create resources in the subscription that you identified in the Subscription ID property.</td>
</tr>
<tr>
<td>Client Secret</td>
<td>An octet string that provides a key associated with the client ID.</td>
</tr>
</tbody>
</table>

Storage Account Details

Choose to configure access to one of the following storage types:

- An Azure Storage Account, known as general or blob storage. See Azure documentation.

The following table describes the information you need to configure Azure Data Lake Storage (ADLS) with the HDInsight cluster:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Azure Data Lake Store Name</td>
<td>Name of the ADLS storage to access. The ADLS storage and the cluster to create must reside in the same region.</td>
</tr>
</tbody>
</table>
| Data Lake Service Principal Client ID   | A credential that enables programmatic access to ADLS storage. Enables the Informatica domain to communicate with ADLS and run commands and mappings on the HDInsight cluster. The service principal is an Azure user that meets the following requirements: 
  - Permissions to access required directories in ADLS storage.
  - Certificate-based authentication for ADLS storage.
  - Key-based authentication for ADLS storage. |
| Data Lake Service Principal Certificate Contents | The Base64 encoded text of the public certificate used with the service principal. Leave this property blank when you create the cloud provisioning configuration. After you save the cloud provisioning configuration, log in to the VM where the Informatica domain is installed and run infacmd ccps updateADLSCertificate to populate this property. |
| Data Lake Service Principal Certificate Password | Private key for the service principal. This private key must be associated with the service principal certificate.                         |
### Property Description

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Data Lake Service Principal Client Secret</td>
<td>An octet string that provides a key associated with the service principal.</td>
</tr>
<tr>
<td>Data Lake Service Principal OAUTH Token Endpoint</td>
<td>Endpoint for OAUTH token based authentication.</td>
</tr>
</tbody>
</table>

The following table describes the information you need to configure Azure General Storage, also known as blob storage, with the HDInsight cluster:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Azure Storage Account Name</td>
<td>Name of the storage account to access. Get the value from the Storage Accounts node in the Azure web console. The storage and the cluster to create must reside in the same region.</td>
</tr>
<tr>
<td>Azure Storage Account Key</td>
<td>A key to authenticate access to the storage account. To get the value from the Azure web console, select the storage account, then Access Keys. The console displays the account keys.</td>
</tr>
</tbody>
</table>

### Cluster Deployment Details

The following table describes the cluster deployment properties that you configure:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Resource Group</td>
<td>Resource group in which to create the cluster. A resource group is a logical set of Azure resources.</td>
</tr>
<tr>
<td>Virtual Network Resource Group</td>
<td>Optional. Resource group to which the virtual network belongs. If you do not specify a resource group, the Data Integration Service assumes that the virtual network is a member of the same resource group as the cluster.</td>
</tr>
<tr>
<td>Virtual Network</td>
<td>Name of the virtual network or vnet where you want to create the cluster. Specify a vnet that resides in the resource group that you specified in the Virtual Network Resource Group property. The vnet must be in the same region as the region in which to create the cluster.</td>
</tr>
<tr>
<td>Subnet Name</td>
<td>Subnet in which to create the cluster. The subnet must be a part of the vnet that you designated in the previous property. Each vnet can have one or more subnets. The Azure administrator can choose an existing subnet or create one for the cluster.</td>
</tr>
</tbody>
</table>

### External Hive Metastore Details

You can specify the properties to enable the cluster to connect to a Hive metastore database that is external to the cluster.

You can use an external relational database like MySQL or Amazon RDS as the Hive metastore database. The external database must be on the same cloud platform as the cluster to create.

If you do not specify an existing external database in this dialog box, the cluster creates its own database on the cluster. This database is terminated when the cluster is terminated.
Create the Cloud Provisioning Configuration

Create the cloud provisioning configuration and configure it with information that the domain needs to access and create resources on the cloud platform.

The properties to configure in the cloud provisioning configuration depend on the cloud platform.

1. From the Connections tab, right-click the Domain node and select New > Connection. The New Connection dialog box opens.

2. Choose one of the following cloud provisioning configuration types:
   - AWS Cloud Provisioning Configuration. For AWS cloud provisioning properties and values, see "AWS Cloud Provisioning Configuration Properties" on page 60.
   - Azure Cloud Provisioning Configuration. For Azure cloud provisioning properties and values, see "Azure Cloud Provisioning Configuration Properties" on page 61.

3. Enter property values in the configuration wizard, then click Finish to create the cloud provisioning configuration.

The cloud provisioning configuration appears in the list of connections in the Domain Navigator.

If you want to use ADLS storage with an Azure HDInsight cluster, you must run infacmd ccps updateADLSCertificate to populate the Data Lake Service Principal Certificate Contents property after you create the Azure cloud provisioning configuration.

Complete the Azure Cloud Provisioning Configuration

When you want to access Azure Data Lake Storage (ADLS) with the cluster workflow, complete the following steps after you configure and save the cloud provisioning configuration for Azure:

1. Log in to the VM where the Informatica domain is installed, and open a command shell.

2. From the command line, issue the following command:

   ```bash
   /infacmd.sh ccps updateADLSCertificate -dn <domain name> -un <user name> -pd <password> -cpid <cloud provisioning connection name> -certPath <domain location of certificate>
   ```

The following table describes the Hive metastore database properties that you configure:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Database Name</td>
<td>Name of the Hive metastore database.</td>
</tr>
<tr>
<td>Database Server Name</td>
<td>Server on which the database resides. Note: The database server name on the Azure web console commonly includes the suffix database.windows.net. For example: server123xyz.database.windows.net. You can specify the database server name without the suffix and Informatica will automatically append the suffix. For example, you can specify server123xyz.</td>
</tr>
<tr>
<td>Database User Name</td>
<td>User name of the account for the domain to use to access the database.</td>
</tr>
<tr>
<td>Database Password</td>
<td>Password for the user account.</td>
</tr>
</tbody>
</table>
The command automatically populates the Data Lake Service Principal Certificate Contents property of the cloud provisioning connection.

Create a Hadoop Connection

Create a dedicated Hadoop connection to use with the cluster workflow.

The Hadoop connection saves property values for the Data Integration Service to use for cluster workflow operations. When you run a cluster workflow, the Data Integration Service uses settings in the Hadoop connection to run jobs on the cluster.

When you configure a Hadoop connection for the cluster workflow, populate the Cloud Provisioning Configuration property with the name of the cloud provisioning configuration you created for the workflow. Leave the Cluster Configuration property blank.

When you create the workflow, populate the Connection Name property of the Create Cluster task with this Hadoop connection.
CHAPTER 9

Queuing

This chapter includes the following topic:

- Persisted Queues, 66

Persisted Queues

The Data Integration Service uses persisted queues to store deployed mapping jobs and workflow mapping tasks. Persisted queuing protects against data loss if a node shuts down unexpectedly.

When you deploy a mapping job or workflow mapping task, the Data Integration Service moves these jobs directly to the persisted queue for that node. The job state is "Queued" in the Administrator tool contents panel. When resources are available, the Data Integration Service starts running the job.

Every node in a grid has one queue. Therefore, if the Data Integration Service shuts down unexpectedly, the queue does not fail over when the Data Integration Service fails over. The queue remains on the Data Integration Service machine, and the Data Integration Service resumes processing the queue when you restart it.

**Note:** While persisted queues help prevent data loss, you can still lose data if a node shuts down unexpectedly. In this case, all jobs in the "Running" state are marked as "Unknown." You must manually run these jobs again when the node restarts.

By default, each queue can hold 10,000 jobs at a time. When the queue is full, the Data Integration Service rejects job requests and marks them as failed. When the Data Integration Service starts running jobs in the queue, you can deploy additional jobs.

Persisted queuing is available for certain types of jobs, but not all. When you run a job that cannot be queued, the Data Integration Service immediately starts running the job. If there are not enough resources available, the job fails.

The following job types cannot be queued:

- Data previews
- Profiling jobs
- REST queries
- SQL queries
- Web service requests
Queuing Process

The Data Integration Service queues deployed jobs before running them in the native or Hadoop batch pool. On-demand jobs run immediately in the on-demand pool.

The following diagram shows the overall queuing and execution process:

When you deploy a mapping job or workflow mapping task, the Data Integration Service moves the job directly to the persisted queue for that node. If the queue is full, the Data Integration Service marks the job as failed.

You can cancel a job in the queue. A job is aborted if the node shuts down unexpectedly and the Data Integration Service is configured to discard all jobs in the queue upon restart.

When resources are available, the Data Integration Service moves the job to the execution pool and starts running the job. A deployed job runs in one of the following execution pools:

- **Native Batch Pool**
  - Runs deployed native jobs.

- **Hadoop Batch Pool**
  - Runs deployed Hadoop jobs.

You can cancel a running job, or the job may be aborted if the node shuts down unexpectedly. A job can also fail while running.

The Data Integration Service marks successful jobs as completed.

The Data Integration Service immediately starts running on-demand jobs. If you run more jobs than the On-Demand Pool can run concurrently, the extra jobs fail. You must manually run the jobs again when space is available.

The following table describes the mapping job states in the Administrator tool contents panel:

<table>
<thead>
<tr>
<th>Job Status</th>
<th>Rules and Guidelines</th>
</tr>
</thead>
<tbody>
<tr>
<td>Queued</td>
<td>The job is in the queue.</td>
</tr>
<tr>
<td>Running</td>
<td>The Data Integration Service is running the job.</td>
</tr>
<tr>
<td>Job Status</td>
<td>Rules and Guidelines</td>
</tr>
<tr>
<td>------------</td>
<td>----------------------</td>
</tr>
<tr>
<td>Completed</td>
<td>The job ran successfully.</td>
</tr>
<tr>
<td>Aborted</td>
<td>The job was flushed from the queue at restart or the node shut down unexpectedly while the job was running.</td>
</tr>
<tr>
<td>Failed</td>
<td>The job failed while running or the queue is full.</td>
</tr>
<tr>
<td>Canceled</td>
<td>The job was deleted from the queue or cancelled while running.</td>
</tr>
<tr>
<td>Unknown</td>
<td>The job status is unknown.</td>
</tr>
</tbody>
</table>
CHAPTER 10

Tuning for Big Data Processing

This chapter includes the following topics:

- Tuning Overview, 69
- Deployment Types, 70
- Tuning the Application Services, 71
- Tuning the Hadoop Run-time Engines, 71
- Autotune, 73

Tuning Overview

Tune the application services and run-time engines for big data processing.

You might want to tune the application services and run-time engines for big data processing to ensure that the application services and the run-time engines are allocated enough resources to perform jobs.

For example, the Model Repository Service and the Data Integration Service require resources to store run-time data. When you run mappings, you might deploy the mappings to the Data Integration Service and run the mappings on the Blaze engine. Similarly, the Blaze engine requires resources to run the mappings. You must allocate enough resources between the Model Repository Service, the Data Integration Service, and the Blaze engine to ensure that mapping performance is optimized.

You can tune the application services and run-time engines based on deployment type. A deployment type represents big data processing requirements based on concurrency and volume. The deployment type defines the amount of resources that application services and run-time engines require to function efficiently, and how resources should be allocated between the application services and run-time engines.

To tune the application services and run-time engines, assess the deployment type that best describes the environment that you use for big data processing. Then select the application services and the run-time engines that you want to tune. Tune the application services and the run-time engines using infacmd autotune autotune.
Deployment Types

A deployment type represents big data processing requirements based on concurrency and volume.

The deployment type defines the amount of resources that application services and run-time engines require to function efficiently, and how resources should be allocated between the application services and run-time engines. The deployment types are Sandbox, Basic, Standard, and Advanced.

The following table describes the deployment types:

<table>
<thead>
<tr>
<th>Deployment Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sandbox</td>
<td>Used for proof of concepts or as a sandbox with minimal users.</td>
</tr>
<tr>
<td>Basic</td>
<td>Used for low volume processing with low levels of concurrency.</td>
</tr>
<tr>
<td>Standard</td>
<td>Used for high volume processing with low levels of concurrency.</td>
</tr>
<tr>
<td>Advanced</td>
<td>Used for high volume processing with high levels of concurrency.</td>
</tr>
</tbody>
</table>

Each deployment type is described using deployment criteria. The deployment criteria is a set of characteristics that are common to each deployment type. Use the deployment criteria to help you understand the deployment type that best fits the environment that you use for big data processing.

The following table defines the deployment criteria:

<table>
<thead>
<tr>
<th>Deployment Criteria</th>
<th>Sandbox</th>
<th>Basic</th>
<th>Standard</th>
<th>Advanced</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total data volume</td>
<td>2 - 10 GB</td>
<td>10 GB - 2 TB</td>
<td>2 TB - 50 TB</td>
<td>50 TB+</td>
</tr>
<tr>
<td>Number of nodes in the Hadoop environment</td>
<td>2 - 5</td>
<td>5 - 25</td>
<td>25 - 100</td>
<td>100+</td>
</tr>
<tr>
<td>Number of developers</td>
<td>2</td>
<td>5</td>
<td>10</td>
<td>50</td>
</tr>
<tr>
<td>Number of concurrent jobs in the Hadoop environment</td>
<td>&lt; 10</td>
<td>&lt; 250</td>
<td>&lt; 500</td>
<td>2000+</td>
</tr>
<tr>
<td>Number of Model repository objects</td>
<td>&lt;1000</td>
<td>&lt; 5000</td>
<td>5000 - 20000</td>
<td>20000+</td>
</tr>
<tr>
<td>Number of deployed applications</td>
<td>&lt; 10</td>
<td>&lt; 25</td>
<td>&lt; 100</td>
<td>&lt; 500</td>
</tr>
<tr>
<td>Number of objects per deployed application</td>
<td>&lt; 10</td>
<td>&lt; 50</td>
<td>&lt; 100</td>
<td>&lt; 100</td>
</tr>
</tbody>
</table>

For example, you estimate that your environment handles an average of 400 concurrent jobs and a data volume of 35 TB. According to the deployment criteria, the deployment type that best describes your environment is Standard.
Tuning the Application Services

Tune the application services for big data processing.

You tune the application services according to the deployment type that best describes the big data processing requirements in your environment. For each application service, the heap memory is tuned based on the deployment type.

The following table describes how the heap memory is tuned for each application service based on the deployment type:

<table>
<thead>
<tr>
<th>Service</th>
<th>Sandbox</th>
<th>Basic</th>
<th>Standard</th>
<th>Advanced</th>
</tr>
</thead>
<tbody>
<tr>
<td>Analyst Service</td>
<td>768 MB</td>
<td>1 GB</td>
<td>2 GB</td>
<td>4 GB</td>
</tr>
<tr>
<td>Content Management Service</td>
<td>1 GB</td>
<td>2 GB</td>
<td>4 GB</td>
<td>4 GB</td>
</tr>
<tr>
<td>Data Integration Service</td>
<td>640 MB</td>
<td>2 GB</td>
<td>4 GB</td>
<td>6 GB</td>
</tr>
<tr>
<td>Model Repository Service</td>
<td>1 GB</td>
<td>1 GB</td>
<td>2 GB</td>
<td>4 GB</td>
</tr>
<tr>
<td>Resource Manager Service</td>
<td>512 MB</td>
<td>512 MB</td>
<td>2 GB</td>
<td>4 GB</td>
</tr>
<tr>
<td>Search Service</td>
<td>768 MB</td>
<td>1 GB</td>
<td>2 GB</td>
<td>4 GB</td>
</tr>
</tbody>
</table>

Data Integration Service

When you tune the Data Integration Service, the deployment type additionally defines the execution pool size for jobs that run in the native and Hadoop environments.

The following table lists the execution pool size that is tuned in the native and Hadoop environments based on the deployment type:

<table>
<thead>
<tr>
<th>Run-time Environment</th>
<th>Sandbox</th>
<th>Basic</th>
<th>Standard</th>
<th>Advanced</th>
</tr>
</thead>
<tbody>
<tr>
<td>Native</td>
<td>10</td>
<td>10</td>
<td>15</td>
<td>30</td>
</tr>
<tr>
<td>Hadoop</td>
<td>10</td>
<td>500</td>
<td>1000</td>
<td>2000</td>
</tr>
</tbody>
</table>

Note: If the deployment type is Advanced, the Data Integration Service is tuned to run on a grid.

Tuning the Hadoop Run-time Engines

Tune the Blaze and Spark engines based on the deployment type. You tune the Blaze and Spark engines to adhere to big data processing requirements.
Tuning the Spark Engine

Tune the Spark engine according to a deployment type that defines the big data processing requirements on the Spark engine. When you tune the Spark engine, the autotune command configures the Spark advanced properties in the Hadoop connection.

The following table describes the advanced properties that are tuned:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>spark.driver.memory</td>
<td>The driver process memory that the Spark engine uses to run mapping jobs.</td>
</tr>
<tr>
<td>spark.executor.memory</td>
<td>The amount of memory that each executor process uses to run tasklets on the Spark engine.</td>
</tr>
<tr>
<td>spark.executor.cores</td>
<td>The number of cores that each executor process uses to run tasklets on the Spark engine.</td>
</tr>
<tr>
<td>spark.sql.shuffle.partitions</td>
<td>The number of partitions that the Spark engine uses to shuffle data to process joins or aggregations in a mapping job.</td>
</tr>
</tbody>
</table>

The following table lists the tuned value for each advanced property based on the deployment type:

<table>
<thead>
<tr>
<th>Property</th>
<th>Sandbox</th>
<th>Basic</th>
<th>Standard</th>
<th>Advanced</th>
</tr>
</thead>
<tbody>
<tr>
<td>spark.driver.memory</td>
<td>1 GB</td>
<td>2 GB</td>
<td>4 GB</td>
<td>4 GB</td>
</tr>
<tr>
<td>spark.executor.memory</td>
<td>2 GB</td>
<td>4 GB</td>
<td>6 GB</td>
<td>6 GB</td>
</tr>
<tr>
<td>spark.executor.cores</td>
<td>2</td>
<td>2</td>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>spark.sql.shuffle.partitions</td>
<td>100</td>
<td>400</td>
<td>1500</td>
<td>3000</td>
</tr>
</tbody>
</table>

Tuning the Blaze Engine

Tune the Blaze engine to adhere to big data processing requirements on the Blaze engine. When you tune the Blaze engine, the autotune command configures the Blaze advanced properties in the Hadoop connection.

The following table describes the Blaze properties that are tuned:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>infagrid.orch.scheduler.oop.container.pref.memory</td>
<td>The amount of memory that the Blaze engine uses to run tasklets.</td>
<td>5120</td>
</tr>
<tr>
<td>infagrid.orch.scheduler.oop.container.pref.vcore</td>
<td>The number of DTM instances that run on the Blaze engine.</td>
<td>4</td>
</tr>
<tr>
<td>infagrid.tasklet.dtm.buffer.block.size</td>
<td>The amount of buffer memory that a DTM instance uses to move a block of data in a tasklet.</td>
<td>6553600</td>
</tr>
</tbody>
</table>

* The tuned properties do not depend on the deployment type.
Autotune

Configures services and connections with recommended settings based on the deployment type. Changes take effect after you recycle the services.

For each specified service, the changes to the service take effect on all nodes that are currently configured to run the service, and the changes affect all service processes.

The infacmd autotune Autotune command uses the following syntax:

```
Autotune
<-DomainName|-dn> domain_name
<-UserName|-un> user_name
<-Password|-pd> password
[<-SecurityDomain|-sdn> security_domain]
[<-ResilienceTimeout|-re> timeout_period_in_seconds]
<-Size|-s> tuning_size_name
[<-ServiceNames|-sn> service_names]
[<-BlazeConnectionNames|-bcn> connection_names]
[<-SparkConnectionNames|-scn> connection_names]
[<-All|-a> yes_or_no]
```

The following table describes infacmd autotune Autotune options and arguments:

<table>
<thead>
<tr>
<th>Option</th>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>-DomainName</code></td>
<td><code>-dn</code></td>
<td>domain_name Required. Name of the Informatica domain. You can set the domain name with the <code>-dn</code> option or the environment variable INFA_DEFAULT_DOMAIN. If you set a domain name with both methods, the <code>-dn</code> option takes precedence.</td>
</tr>
<tr>
<td><code>-UserName</code></td>
<td><code>-un</code></td>
<td>user_name Required if the domain uses Native or LDAP authentication. User name to connect to the domain. You can set the user name with the <code>-un</code> option or the environment variable INFA_DEFAULT_DOMAIN_USER. If you set a user name with both methods, the <code>-un</code> option takes precedence. Optional if the domain uses Kerberos authentication. To run the command with single sign-on, do not set the user name. If you set the user name, the command runs without single sign-on.</td>
</tr>
<tr>
<td><code>-Password</code></td>
<td><code>-pd</code></td>
<td>password Required if you specify the user name. Password for the user name. The password is case sensitive. You can set a password with the <code>-pd</code> option or the environment variable INFA_DEFAULT_DOMAIN_PASSWORD. If you set a password with both methods, the password set with the <code>-pd</code> option takes precedence.</td>
</tr>
<tr>
<td>Option</td>
<td>Argument</td>
<td>Description</td>
</tr>
<tr>
<td>--------------------------</td>
<td>----------------</td>
<td>-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>-SecurityDomain</td>
<td>security_domain</td>
<td>Required if the domain uses LDAP authentication. Optional if the domain uses native authentication or Kerberos authentication. Name of the security domain to which the domain user belongs. You can set a security domain with the -sdn option or the environment variable INFA_DEFAULT_SECURITY_DOMAIN. If you set a security domain name with both methods, the -sdn option takes precedence. The security domain name is case sensitive. If the domain uses native or LDAP authentication, the default is Native. If the domain uses Kerberos authentication, the default is the LDAP security domain created during installation. The name of the security domain is the same as the user realm specified during installation.</td>
</tr>
<tr>
<td>-ResilienceTimeout</td>
<td>timeout_period_in_seconds</td>
<td>Optional. Amount of time in seconds that infacmd attempts to establish or re-establish a connection to the domain. You can set the resilience timeout period with the -re option or the environment variable INFA_CLIENT_RESILIENCE_TIMEOUT. If you set the resilience timeout period with both methods, the -re option takes precedence.</td>
</tr>
<tr>
<td>-Size</td>
<td>tuning_size_name</td>
<td>Required. The deployment type that represents big data processing requirements based on concurrency and volume. You can enter Sandbox, Basic, Standard, or Advanced.</td>
</tr>
<tr>
<td>-ServiceNames</td>
<td>service_names</td>
<td>Optional. List of services configured in the Informatica domain. Separate each service name with a comma. You can tune the following services: Analyst Service, Content Management Service, Data Integration Service, Model Repository Service, Resource Manager Service, Search Service. Default is none.</td>
</tr>
<tr>
<td>-BlazeConnectionNames</td>
<td>connection_names</td>
<td>Optional. List of Hadoop connections configured in the Informatica domain. For each Hadoop connection, the command tunes Blaze configuration properties in the Hadoop connection. Separate each Blaze connection name with a comma. Default is none.</td>
</tr>
<tr>
<td>Option</td>
<td>Argument</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------------</td>
<td>-------------</td>
<td>--------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>-SparkConnectionNames</td>
<td>-scn</td>
<td>Optional. List of Hadoop connections configured in the Informatica domain. For each Hadoop connection, the command tunes Spark configuration properties in the Hadoop connection. Separate each Hadoop connection name with a comma. Default is none.</td>
</tr>
<tr>
<td></td>
<td>connection_names</td>
<td></td>
</tr>
<tr>
<td>-All</td>
<td>-a</td>
<td>Optional. Enter <code>yes</code> to apply recommended settings to all Analyst Services, Content Management Services, Data Integration Services, Model Repository Services, Resource Manager Services, Search Services, and Hadoop connections in the Informatica domain. Enter <code>no</code> to apply the recommended settings only to the services and Hadoop connections that you specify. Default is <code>no</code>.</td>
</tr>
<tr>
<td></td>
<td>yes_or_no</td>
<td></td>
</tr>
</tbody>
</table>
Connections

Define a Hadoop connection to run a mapping in the Hadoop environment. Depending on the sources and targets, define connections to access data in HBase, HDFS, Hive, or relational databases. You can create the connections using the Developer tool, Administrator tool, and infacmd.

You can create the following types of connections:

**Hadoop connection**
Create a Hadoop connection to run mappings in the Hadoop environment. If you select the mapping validation environment or the execution environment as Hadoop, select the Hadoop connection. Before you run mappings in the Hadoop environment, review the information in this guide about rules and guidelines for mappings that you can run in the Hadoop environment.

**HBase connection**
Create an HBase connection to access HBase. The HBase connection is a NoSQL connection.

**HDFS connection**
Create an HDFS connection to read data from or write data to the HDFS file system on a Hadoop cluster.
Hive connection

Create a Hive connection to access Hive as a source or target. You can access Hive as a source if the mapping is enabled for the native or Hadoop environment. You can access Hive as a target if the mapping runs on the Blaze or Hive engine.

JDBC connection

Create a JDBC connection and configure Sqoop properties in the connection to import and export relational data through Sqoop.

Note: For information about creating connections to other sources or targets such as social media web sites or Teradata, see the respective PowerExchange adapter user guide for information.

Cloud Provisioning Configuration

The cloud provisioning configuration establishes a relationship between the Create Cluster task and the Hadoop connection that the workflow uses to run mapping tasks. The Create Cluster task must include a reference to the cloud provisioning configuration. In turn, the cloud provisioning configuration points to the Hadoop connection that you create for use by the cluster workflow.

The properties to populate depend on the Hadoop distribution you choose to build a cluster on. Choose one of the following connection types:

- AWS Cloud Provisioning. Connects to an Amazon EMR cluster on Amazon Web Services.

AWS Cloud Provisioning Configuration Properties

The properties in the AWS cloud provisioning configuration enable the Data Integration Service to contact and create resources on the AWS cloud platform.

General Properties

The following table describes cloud provisioning configuration general properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Name of the cloud provisioning configuration.</td>
</tr>
<tr>
<td>ID</td>
<td>ID of the cloud provisioning configuration. Default: Same as the cloud provisioning configuration name.</td>
</tr>
<tr>
<td>Description</td>
<td>Optional. Description of the cloud provisioning configuration.</td>
</tr>
<tr>
<td>AWS Access Key ID</td>
<td>Optional. ID of the AWS access key, which AWS uses to control REST or HTTP query protocol requests to AWS service APIs. If you do not specify a value, Informatica attempts to follow the Default Credential Provider Chain.</td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>--------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>AWS Secret Access Key</td>
<td>Secret component of the AWS access key. Required if you specify the AWS Access Key ID.</td>
</tr>
<tr>
<td>Region</td>
<td>Region in which to create the cluster. This must be the region in which the VPC is running. Use AWS region values. For a list of acceptable values, see AWS documentation. Note: The region where you want to create the cluster can be different from the region in which the Informatica domain is installed.</td>
</tr>
</tbody>
</table>

### Permissions

The following table describes cloud provisioning configuration permissions properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>EMR Role</td>
<td>Name of the service role for the EMR cluster that you create. The role must have sufficient permissions to create a cluster, access S3 resources, and run jobs on the cluster. When the AWS administrator creates this role, they select the “EMR” role. This contains the default AmazonElasticMapReduceRole policy. You can edit the services in this policy.</td>
</tr>
<tr>
<td>EC2 Instance Profile</td>
<td>Name of the EC2 instance profile role that controls permissions on processes that run on the cluster. When the AWS administrator creates this role, they select the “EMR Role for EC2” role. This includes S3 access by default.</td>
</tr>
<tr>
<td>Auto Scaling Role</td>
<td>Required if you configure auto-scaling for the EMR cluster. This role is created when the AWS administrator configures auto-scaling on any cluster in the VPC. Default: When you leave this field blank, it is equivalent to setting the Auto Scaling role to “Proceed without role” when the AWS administrator creates a cluster in the AWS console.</td>
</tr>
</tbody>
</table>

### EC2 Configuration

The following table describes cloud provisioning configuration EC2 configuration properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>EC2 Key Pair</td>
<td>EC2 key pair to enable communication with the EMR cluster master node. Optional. This credential enables you to log into the cluster. Configure this property if you intend the cluster to be non-ephemeral.</td>
</tr>
<tr>
<td>EC2 Subnet</td>
<td>ID of the subnet on the VPC in which to create the cluster. Use the subnet ID of the EC2 instance where the cluster runs.</td>
</tr>
<tr>
<td>Master Security Group</td>
<td>Optional. ID of the security group for the cluster master node. Acts as a virtual firewall to control inbound and outbound traffic to cluster nodes. Security groups are created when the AWS administrator creates and configures a cluster in a VPC. In the AWS console, the property is equivalent to ElasticMapReduce-master. You can use existing security groups, or the AWS administrator might create dedicated security groups for the ephemeral cluster. If you do not specify a value, the cluster applies the default security group for the VPC.</td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>-----------------------------------------</td>
<td>----------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Additional Master Security Groups</td>
<td>Optional. IDs of additional security groups to attach to the cluster master node. Use a comma-separated list of security group IDs.</td>
</tr>
<tr>
<td>Core and Task Security Group</td>
<td>Optional. ID of the security group for the cluster core and task nodes. When the AWS administrator creates and configures a cluster in the AWS console, the property is equivalent to the ElasticMapReduce-slave security group.</td>
</tr>
<tr>
<td></td>
<td>If you do not specify a value, the cluster applies the default security group for the VPC.</td>
</tr>
<tr>
<td>Additional Core and Task Security Groups</td>
<td>Optional. IDs of additional security groups to attach to cluster core and task nodes. Use a comma-separated list of security group IDs.</td>
</tr>
<tr>
<td>Service Access Security Group</td>
<td>EMR managed security group for service access. Required when you provision an EMR cluster in a private subnet.</td>
</tr>
</tbody>
</table>

**Azure Cloud Provisioning Configuration Properties**

The properties in the Azure cloud provisioning configuration enable the Data Integration Service to contact and create resources on the Azure cloud platform.

**Authentication Details**

The following table describes authentication properties to configure:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Name of the cloud provisioning configuration.</td>
</tr>
<tr>
<td>ID</td>
<td>ID of the cloud provisioning configuration. Default: Same as the cloud provisioning configuration name.</td>
</tr>
<tr>
<td>Description</td>
<td>Optional. Description of the cloud provisioning configuration.</td>
</tr>
<tr>
<td>Subscription ID</td>
<td>ID of the Azure account to use in the cluster creation process.</td>
</tr>
<tr>
<td>Tenant ID</td>
<td>A GUID string associated with the Azure Active Directory.</td>
</tr>
<tr>
<td>Client ID</td>
<td>A GUID string that is the same as the Application ID associated with the Service Principal. The Service Principal must be assigned to a role that has permission to create resources in the subscription that you identified in the Subscription ID property.</td>
</tr>
<tr>
<td>Client Secret</td>
<td>An octet string that provides a key associated with the client ID.</td>
</tr>
</tbody>
</table>

**Storage Account Details**

Choose to configure access to one of the following storage types:

- Azure Data Lake Storage (ADLS). See [Azure documentation](#).
- An Azure Storage Account, known as general or blob storage. See [Azure documentation](#).
The following table describes the information you need to configure Azure Data Lake Storage (ADLS) with the HDInsight cluster:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Azure Data Lake Store Name</td>
<td>Name of the ADLS storage to access. The ADLS storage and the cluster to create must reside in the same region.</td>
</tr>
</tbody>
</table>
| Data Lake Service Principal Client ID | A credential that enables programmatic access to ADLS storage. Enables the Informatica domain to communicate with ADLS and run commands and mappings on the HDInsight cluster. The service principal is an Azure user that meets the following requirements:  
  - Permissions to access required directories in ADLS storage.  
  - Certificate-based authentication for ADLS storage.  
  - Key-based authentication for ADLS storage. |
| Data Lake Service Principal Certificate Contents | The Base64 encoded text of the public certificate used with the service principal. Leave this property blank when you create the cloud provisioning configuration. After you save the cloud provisioning configuration, log in to the VM where the Informatica domain is installed and run infacmd ccp updateADLSCertificate to populate this property. |
| Data Lake Service Principal Certificate Password | Private key for the service principal. This private key must be associated with the service principal certificate.                               |
| Data Lake Service Principal Client Secret | An octet string that provides a key associated with the service principal.                                                                     |
| Data Lake Service Principal OAUTH Token Endpoint | Endpoint for OAUTH token based authentication.                                                                                               |

The following table describes the information you need to configure Azure General Storage, also known as blob storage, with the HDInsight cluster:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Azure Storage Account Name</td>
<td>Name of the storage account to access. Get the value from the Storage Accounts node in the Azure web console. The storage and the cluster to create must reside in the same region.</td>
</tr>
<tr>
<td>Azure Storage Account Key</td>
<td>A key to authenticate access to the storage account. To get the value from the Azure web console, select the storage account, then Access Keys. The console displays the account keys.</td>
</tr>
</tbody>
</table>
Cluster Deployment Details

The following table describes the cluster deployment properties that you configure:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Resource Group</td>
<td>Resource group in which to create the cluster. A resource group is a logical set of Azure resources.</td>
</tr>
<tr>
<td>Virtual Network Resource Group</td>
<td>Optional. Resource group to which the virtual network belongs. If you do not specify a resource group, the Data Integration Service assumes that the virtual network is a member of the same resource group as the cluster.</td>
</tr>
<tr>
<td>Virtual Network</td>
<td>Name of the virtual network or vnet where you want to create the cluster. Specify a vnet that resides in the resource group that you specified in the Virtual Network Resource Group property. The vnet must be in the same region as the region in which to create the cluster.</td>
</tr>
<tr>
<td>Subnet Name</td>
<td>Subnet in which to create the cluster. The subnet must be a part of the vnet that you designated in the previous property. Each vnet can have one or more subnets. The Azure administrator can choose an existing subnet or create one for the cluster.</td>
</tr>
</tbody>
</table>

External Hive Metastore Details

You can specify the properties to enable the cluster to connect to a Hive metastore database that is external to the cluster.

You can use an external relational database like MySQL or Amazon RDS as the Hive metastore database. The external database must be on the same cloud platform as the cluster to create.

If you do not specify an existing external database in this dialog box, the cluster creates its own database on the cluster. This database is terminated when the cluster is terminated.

The following table describes the Hive metastore database properties that you configure:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Database Name</td>
<td>Name of the Hive metastore database.</td>
</tr>
<tr>
<td>Database Server Name</td>
<td>Server on which the database resides. Note: The database server name on the Azure web console commonly includes the suffix database.windows.net. For example: server123xyz.database.windows.net. You can specify the database server name without the suffix and Informatica will automatically append the suffix. For example, you can specify server123xyz.</td>
</tr>
<tr>
<td>Database User Name</td>
<td>User name of the account for the domain to use to access the database.</td>
</tr>
<tr>
<td>Database Password</td>
<td>Password for the user account.</td>
</tr>
</tbody>
</table>
Hadoop Connection Properties

Use the Hadoop connection to configure mappings to run on a Hadoop cluster. A Hadoop connection is a cluster type connection. You can create and manage a Hadoop connection in the Administrator tool or the Developer tool. You can use infacmd to create a Hadoop connection. Hadoop connection properties are case sensitive unless otherwise noted.

Hadoop Cluster Properties

Configure properties in the Hadoop connection to enable communication between the Data Integration Service and the Hadoop cluster.

The following table describes the general connection properties for the Hadoop connection:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name of the connection. The name is not case sensitive and must be unique within the domain. You can change this property after you create the connection. The name cannot exceed 128 characters, contain spaces, or contain the following special characters: ~ ! $ % ^ &amp; * ( ) - + = [ ] ]</td>
</tr>
<tr>
<td>ID</td>
<td>String that the Data Integration Service uses to identify the connection. The ID is not case sensitive. It must be 255 characters or less and must be unique in the domain. You cannot change this property after you create the connection. Default value is the connection name.</td>
</tr>
<tr>
<td>Description</td>
<td>The description of the connection. Enter a string that you can use to identify the connection. The description cannot exceed 4,000 characters.</td>
</tr>
<tr>
<td>Cluster Configuration</td>
<td>The name of the cluster configuration associated with the Hadoop environment. Required if you do not configure the Cloud Provisioning Configuration.</td>
</tr>
<tr>
<td>Cloud Provisioning Configuration</td>
<td>Name of the cloud provisioning configuration associated with a cloud platform such as Amazon AWS or Microsoft Azure. Required if you do not configure the Cluster Configuration.</td>
</tr>
<tr>
<td>Cluster Environment Variables*</td>
<td>Environment variables that the Hadoop cluster uses. For example, the variable ORACLE_HOME represents the directory where the Oracle database client software is installed. You can configure run-time properties for the Hadoop environment in the Data Integration Service, the Hadoop connection, and in the mapping. You can override a property configured at a high level by setting the value at a lower level. For example, if you configure a property in the Data Integration Service custom properties, you can override it in the Hadoop connection or in the mapping. The Data Integration Service processes property overrides based on the following priorities: 1. Mapping custom properties set using infacmd ms runMapping with the -cp option 2. Mapping run-time properties for the Hadoop environment 3. Hadoop connection advanced properties for run-time engines 4. Hadoop connection advanced general properties, environment variables, and classpaths 5. Data Integration Service custom properties</td>
</tr>
<tr>
<td>Cluster Library Path*</td>
<td>The path for shared libraries on the cluster. The $DEFAULT_CLUSTER_LIBRARY_PATH variable contains a list of default directories.</td>
</tr>
</tbody>
</table>
**Cluster Classpath**
The classpath to access the Hadoop jar files and the required libraries.
The $DEFAULT_CLUSTER_CLASSPATH variable contains a list of paths to the default jar files and libraries.
You can configure run-time properties for the Hadoop environment in the Data Integration Service, the Hadoop connection, and in the mapping. You can override a property configured at a high level by setting the value at a lower level. For example, if you configure a property in the Data Integration Service custom properties, you can override it in the Hadoop connection or in the mapping. The Data Integration Service processes property overrides based on the following priorities:
1. Mapping custom properties set using `infacmd ms runMapping` with the `-cp` option
2. Mapping run-time properties for the Hadoop environment
3. Hadoop connection advanced properties for run-time engines
4. Hadoop connection advanced general properties, environment variables, and classpaths
5. Data Integration Service custom properties

**Cluster Executable Path**
The path for executable files on the cluster.
The $DEFAULT_CLUSTER_EXEC_PATH variable contains a list of paths to the default executable files.

* Informatica does not recommend changing these property values before you consult with third-party documentation, Informatica documentation, or Informatica Global Customer Support. If you change a value without knowledge of the property, you might experience performance degradation or other unexpected results.

### Common Properties

The following table describes the common connection properties that you configure for the Hadoop connection:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Impersonation User Name</td>
<td>Required if the Hadoop cluster uses Kerberos authentication. Hadoop impersonation user. The user name that the Data Integration Service impersonates to run mappings in the Hadoop environment.</td>
</tr>
<tr>
<td></td>
<td>The Data Integration Service runs mappings based on the user that is configured. Refer the following order to determine which user the Data Integration Services uses to run mappings:</td>
</tr>
<tr>
<td></td>
<td>1. Operating system profile user. The mapping runs with the operating system profile user if the profile user is configured. If there is no operating system profile user, the mapping runs with the Hadoop impersonation user.</td>
</tr>
<tr>
<td></td>
<td>2. Hadoop impersonation user. The mapping runs with the Hadoop impersonation user if the operating system profile user is not configured. If the Hadoop impersonation user is not configured, the Data Integration Service runs mappings with the Data Integration Service user.</td>
</tr>
<tr>
<td></td>
<td>3. Informatica services user. The mapping runs with the operating user that starts the Informatica daemon if the operating system profile user and the Hadoop impersonation user are not configured.</td>
</tr>
<tr>
<td>Temporary Table Compression Codec</td>
<td>Hadoop compression library for a compression codec class name. <strong>Note:</strong> The Spark engine does not support compression settings for temporary tables. When you run mappings on the Spark engine, the Spark engine stores temporary tables in an uncompressed file format.</td>
</tr>
<tr>
<td>Codec Class Name</td>
<td>Codec class name that enables data compression and improves performance on temporary staging tables.</td>
</tr>
</tbody>
</table>
### Property Description

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hive Staging Database Name</td>
<td>Namespace for Hive staging tables. Use the name <strong>default</strong> for tables that do not have a specified database name. If you do not configure a namespace, the Data Integration Service uses the Hive database name in the Hive target connection to create staging tables.</td>
</tr>
<tr>
<td>Advanced Properties</td>
<td>List of advanced properties that are unique to the Hadoop environment. The properties are common to the Blaze, Spark, and Hive engines. The advanced properties include a list of default properties. You can configure run-time properties for the Hadoop environment in the Data Integration Service, the Hadoop connection, and in the mapping. You can override a property configured at a high level by setting the value at a lower level. For example, if you configure a property in the Data Integration Service custom properties, you can override it in the Hadoop connection or in the mapping. The Data Integration Service processes property overrides based on the following priorities: 1. Mapping custom properties set using infacmd ms runMapping with the <code>-cp</code> option 2. Mapping run-time properties for the Hadoop environment 3. Hadoop connection advanced properties for run-time engines 4. Hadoop connection advanced general properties, environment variables, and classpaths 5. Data Integration Service custom properties  <strong>Note</strong>: Informatica does not recommend changing these property values before you consult with third-party documentation, Informatica documentation, or Informatica Global Customer Support. If you change a value without knowledge of the property, you might experience performance degradation or other unexpected results.</td>
</tr>
</tbody>
</table>

### Reject Directory Properties

The following table describes the connection properties that you configure to the Hadoop Reject Directory.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Write Reject Files to Hadoop</td>
<td>If you use the Blaze engine to run mappings, select the check box to specify a location to move reject files. If checked, the Data Integration Service moves the reject files to the HDFS location listed in the property, Reject File Directory. By default, the Data Integration Service stores the reject files based on the RejectDir system parameter.</td>
</tr>
<tr>
<td>Reject File Directory</td>
<td>The directory for Hadoop mapping files on HDFS when you run mappings.</td>
</tr>
</tbody>
</table>
## Hive Pushdown Configuration

The following table describes the connection properties that you configure for the Hive engine:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
</table>
| **Environment SQL**    | SQL commands to set the Hadoop environment. The Data Integration Service executes the environment SQL at the beginning of each Hive script generated in a Hive execution plan.  
  The following rules and guidelines apply to the usage of environment SQL:  
  - Use the environment SQL to specify Hive queries.  
  - Use the environment SQL to set the classpath for Hive user-defined functions and then use environment SQL or PreSQL to specify the Hive user-defined functions. You cannot use PreSQL in the data object properties to specify the classpath. If you use Hive user-defined functions, you must copy the .jar files to the following directory:  
    `<Informatica installation directory>/services/shared/hadoop/<Hadoop distribution name>/extras/hive-auxjars`  
  - You can use environment SQL to define Hadoop or Hive parameters that you want to use in the PreSQL commands or in custom queries.  
  - If you use multiple values for the environment SQL, ensure that there is no space between the values. |
| **Hive Warehouse Directory** | Optional. The absolute HDFS file path of the default database for the warehouse that is local to the cluster. If you do not configure the Hive warehouse directory, the Hive engine first tries to write to the directory specified in the cluster configuration property hive.metastore.warehouse.dir. If the cluster configuration does not have the property, the Hive engine writes to the default directory `/user/hive/warehouse`. |
| **Engine Type**        | The engine that the Hadoop environment uses to run a mapping on the Hadoop cluster. You can choose MRv2 or Tez. You can select Tez if it is configured for Amazon EMR, Azure HDInsight, or Hortonworks HDP. |
| **Advanced Properties** | List of advanced properties that are unique to the Hive engine. The advanced properties include a list of default properties.  
  You can configure run-time properties for the Hadoop environment in the Data Integration Service, the Hadoop connection, and in the mapping. You can override a property configured at a high level by setting the value at a lower level. For example, if you configure a property in the Data Integration Service custom properties, you can override it in the Hadoop connection or in the mapping. The Data Integration Service processes property overrides based on the following priorities:  
  1. Mapping custom properties set using infacmd ms runMapping with the -cp option  
  2. Mapping run-time properties for the Hadoop environment  
  3. Hadoop connection advanced properties for run-time engines  
  4. Hadoop connection advanced general properties, environment variables, and classpaths  
  5. Data Integration Service custom properties  
  **Note:** Informatica does not recommend changing these property values before you consult with third-party documentation, Informatica documentation, or Informatica Global Customer Support. If you change a value without knowledge of the property, you might experience performance degradation or other unexpected results. |
## Blaze Configuration

The following table describes the connection properties that you configure for the Blaze engine:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Blaze Staging Directory</td>
<td>The HDFS file path of the directory that the Blaze engine uses to store temporary files. Verify that the directory exists. The YARN user, Blaze engine user, and mapping impersonation user must have write permission on this directory. Default is <code>/blaze/workdir</code> If you clear this property, the staging files are written to the Hadoop staging directory <code>/tmp/blaze_&lt;user name&gt;</code></td>
</tr>
<tr>
<td>Blaze User Name</td>
<td>The owner of the Blaze service and Blaze service logs. When the Hadoop cluster uses Kerberos authentication, the default user is the Data Integration Service SPN user. When the Hadoop cluster does not use Kerberos authentication and the Blaze user is not configured, the default user is the Data Integration Service user.</td>
</tr>
<tr>
<td>Minimum Port</td>
<td>The minimum value for the port number range for the Blaze engine. Default is 12300.</td>
</tr>
<tr>
<td>Maximum Port</td>
<td>The maximum value for the port number range for the Blaze engine. Default is 12600.</td>
</tr>
<tr>
<td>YARN Queue Name</td>
<td>The YARN scheduler queue name used by the Blaze engine that specifies available resources on a cluster.</td>
</tr>
<tr>
<td>Blaze Job Monitor Address</td>
<td>The host name and port number for the Blaze Job Monitor. Use the following format: <code>&lt;hostname&gt;:&lt;port&gt;</code>&lt;br&gt;Where&lt;br&gt;- <code>&lt;hostname&gt;</code> is the host name or IP address of the Blaze Job Monitor server.&lt;br&gt;- <code>&lt;port&gt;</code> is the port on which the Blaze Job Monitor listens for remote procedure calls (RPC).&lt;br&gt;For example, enter: <code>myhostname:9080</code></td>
</tr>
<tr>
<td>Blaze YARN Node Label</td>
<td>Node label that determines the node on the Hadoop cluster where the Blaze engine runs. If you do not specify a node label, the Blaze engine runs on the nodes in the default partition. If the Hadoop cluster supports logical operators for node labels, you can specify a list of node labels. To list the node labels, use the operators <code>&amp;</code> (AND), `</td>
</tr>
<tr>
<td>Advanced Properties</td>
<td>List of advanced properties that are unique to the Blaze engine. The advanced properties include a list of default properties. You can configure run-time properties for the Hadoop environment in the Data Integration Service, the Hadoop connection, and in the mapping. You can override a property configured at a high level by setting the value at a lower level. For example, if you configure a property in the Data Integration Service custom properties, you can override it in the Hadoop connection or in the mapping. The Data Integration Service processes property overrides based on the following priorities:&lt;br&gt;1. Mapping custom properties set using infacmd ms runMapping with the <code>-cp</code> option&lt;br&gt;2. Mapping run-time properties for the Hadoop environment&lt;br&gt;3. Hadoop connection advanced properties for run-time engines&lt;br&gt;4. Hadoop connection advanced general properties, environment variables, and classpaths&lt;br&gt;5. Data Integration Service custom properties&lt;br&gt;&lt;strong&gt;Note:&lt;/strong&gt; Informatica does not recommend changing these property values before you consult with third-party documentation, Informatica documentation, or Informatica Global Customer Support. If you change a value without knowledge of the property, you might experience performance degradation or other unexpected results.</td>
</tr>
</tbody>
</table>
Spark Configuration

The following table describes the connection properties that you configure for the Spark engine:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spark Staging Directory</td>
<td>The HDFS file path of the directory that the Spark engine uses to store temporary files for running jobs. The YARN user, Data Integration Service user, and mapping impersonation user must have write permission on this directory. By default, the temporary files are written to the Hadoop staging directory /tmp/spark_&lt;user name&gt;.</td>
</tr>
<tr>
<td>Spark Event Log Directory</td>
<td>Optional. The HDFS file path of the directory that the Spark engine uses to log events.</td>
</tr>
<tr>
<td>YARN Queue Name</td>
<td>The YARN scheduler queue name used by the Spark engine that specifies available resources on a cluster. The name is case sensitive.</td>
</tr>
<tr>
<td>Advanced Properties</td>
<td>List of advanced properties that are unique to the Spark engine. The advanced properties include a list of default properties.</td>
</tr>
</tbody>
</table>
|                              | You can configure run-time properties for the Hadoop environment in the Data Integration Service, the Hadoop connection, and in the mapping. You can override a property configured at a high level by setting the value at a lower level. For example, if you configure a property in the Data Integration Service custom properties, you can override it in the Hadoop connection or in the mapping. The Data Integration Service processes property overrides based on the following priorities:  
  1. Mapping custom properties set using infacmd ms runMapping with the -cp option  
  2. Mapping run-time properties for the Hadoop environment  
  3. Hadoop connection advanced properties for run-time engines  
  4. Hadoop connection advanced general properties, environment variables, and classpaths  
  5. Data Integration Service custom properties  
|                              | **Note:** Informatica does not recommend changing these property values before you consult with third-party documentation, Informatica documentation, or Informatica Global Customer Support. If you change a value without knowledge of the property, you might experience performance degradation or other unexpected results. |

HDFS Connection Properties

Use a Hadoop File System (HDFS) connection to access data in the Hadoop cluster. The HDFS connection is a file system type connection. You can create and manage an HDFS connection in the Administrator tool, Analyst tool, or the Developer tool. HDFS connection properties are case sensitive unless otherwise noted.

**Note:** The order of the connection properties might vary depending on the tool where you view them.
The following table describes HDFS connection properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Name of the connection. The name is not case sensitive and must be unique within the domain. The name cannot exceed 128 characters, contain spaces, or contain the following special characters: <code>~ ! $ % ^ &amp; * ( ) _ + - = { } [ ] \ : ; &quot; ' &lt; , &gt; . ? /</code></td>
</tr>
<tr>
<td>ID</td>
<td>String that the Data Integration Service uses to identify the connection. The ID is not case sensitive. It must be 255 characters or less and must be unique in the domain. You cannot change this property after you create the connection. Default value is the connection name.</td>
</tr>
<tr>
<td>Description</td>
<td>The description of the connection. The description cannot exceed 765 characters.</td>
</tr>
<tr>
<td>Location</td>
<td>The domain where you want to create the connection. Not valid for the Analyst tool.</td>
</tr>
<tr>
<td>Type</td>
<td>The connection type. Default is Hadoop File System.</td>
</tr>
<tr>
<td>User Name</td>
<td>User name to access HDFS.</td>
</tr>
<tr>
<td>NameNode URI</td>
<td>The URI to access the storage system. You can find the value for <code>fs.defaultFS</code> in the <code>core-site.xml</code> configuration set of the cluster configuration. <strong>Note:</strong> If you create connections when you import the cluster configuration, the NameNode URI property is populated by default, and it is updated each time you refresh the cluster configuration. If you manually set this property or override the value, the refresh operation does not update this property.</td>
</tr>
</tbody>
</table>

**Accessing Multiple Storage Types**

Use the NameNode URI property in the connection parameters to connect to various storage types. The following table lists the storage type and the NameNode URI format for the storage type:

<table>
<thead>
<tr>
<th>Storage</th>
<th>NameNode URI Format</th>
</tr>
</thead>
</table>
| HDFS      | hdfs://<namenode>:<port>  
  where:  
  - `<namenode>` is the host name or IP address of the NameNode.  
  - `<port>` is the port that the NameNode listens for remote procedure calls (RPC).  
  hdfs://<nameservice> in case of NameNode high availability. |
| MapR-FS   | maprfs:///           |
When you create a cluster configuration from an Azure HDInsight cluster, the cluster configuration uses either ADLS or WASB as the primary storage. You cannot create a cluster configuration with ADLS or WASB as the secondary storage. You can edit the NameNode URI property in the HDFS connection to connect to a local HDFS location.

### HBase Connection Properties

Use an HBase connection to access HBase. The HBase connection is a NoSQL connection. You can create and manage an HBase connection in the Administrator tool or the Developer tool. HBase connection properties are case sensitive unless otherwise noted.

The following table describes HBase connection properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name of the connection. The name is not case sensitive and must be unique within the domain. You can change this property after you create the connection. The name cannot exceed 128 characters, contain spaces, or contain the following special characters: `~ ! $ % ^ &amp; * ( ) = + [ ]</td>
</tr>
<tr>
<td>ID</td>
<td>String that the Data Integration Service uses to identify the connection. The ID is not case sensitive. It must be 255 characters or less and must be unique in the domain. You cannot change this property after you create the connection. Default value is the connection name.</td>
</tr>
<tr>
<td>Description</td>
<td>The description of the connection. The description cannot exceed 4,000 characters.</td>
</tr>
<tr>
<td>Location</td>
<td>The domain where you want to create the connection.</td>
</tr>
<tr>
<td>Type</td>
<td>The connection type. Select HBase.</td>
</tr>
<tr>
<td>Database Type</td>
<td>Type of database that you want to connect to. Select HBase to create a connection for an HBase table.</td>
</tr>
</tbody>
</table>
HBase Connection Properties for MapR-DB

Use an HBase connection to connect to a MapR-DB table. The HBase connection is a NoSQL connection. You can create and manage an HBase connection in the Administrator tool or the Developer tool. HBase connection properties are case sensitive unless otherwise noted.

The following table describes the HBase connection properties for MapR-DB:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Name of the connection. The name is not case sensitive and must be unique within the domain. You can change this property after you create the connection. The name cannot exceed 128 characters, contain spaces, or contain the following special characters: <code>~</code> <code>!</code> <code>$</code> <code>%</code> <code>^</code> <code>*</code> <code>( )</code> <code>= +</code> <code>{ }</code> <code>\ : ; &quot; ' &lt; , &gt; . ?</code></td>
</tr>
<tr>
<td>ID</td>
<td>String that the Data Integration Service uses to identify the connection. The ID is not case sensitive. It must be 255 characters or less and must be unique in the domain. You cannot change this property after you create the connection. Default value is the connection name.</td>
</tr>
<tr>
<td>Description</td>
<td>Description of the connection. The description cannot exceed 4,000 characters.</td>
</tr>
<tr>
<td>Location</td>
<td>Domain where you want to create the connection.</td>
</tr>
<tr>
<td>Type</td>
<td>Connection type. Select HBase.</td>
</tr>
<tr>
<td>Database Type</td>
<td>Type of database that you want to connect to. Select MapR-DB to create a connection for a MapR-DB table.</td>
</tr>
<tr>
<td>Cluster Configuration</td>
<td>The name of the cluster configuration associated with the Hadoop environment.</td>
</tr>
<tr>
<td>MapR-DB Database Path</td>
<td>Database path that contains the MapR-DB table that you want to connect to. Enter a valid MapR cluster path. When you create an HBase data object for MapR-DB, you can browse only tables that exist in the MapR-DB path that you specify in the Database Path field. You cannot access tables that are available in sub-directories in the specified path. For example, if you specify the path as /user/customers/, you can access the tables in the customers directory. However, if the customers directory contains a sub-directory named regions, you cannot access the tables in the following directory: /user/customers/regions</td>
</tr>
</tbody>
</table>

Hive Connection Properties

Use the Hive connection to access Hive data. A Hive connection is a database type connection. You can create and manage a Hive connection in the Administrator tool, Analyst tool, or the Developer tool. Hive connection properties are case sensitive unless otherwise noted.

Note: The order of the connection properties might vary depending on the tool where you view them.
The following table describes Hive connection properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name of the connection. The name is not case sensitive and must be unique within the domain. You can change this property after you create the connection. The name cannot exceed 128 characters, contain spaces, or contain the following special characters: ~ ` ! $ % ^ &amp; ( ) _ + = { [ ] }</td>
</tr>
<tr>
<td>ID</td>
<td>String that the Data Integration Service uses to identify the connection. The ID is not case sensitive. It must be 255 characters or less and must be unique in the domain. You cannot change this property after you create the connection. Default value is the connection name.</td>
</tr>
<tr>
<td>Description</td>
<td>The description of the connection. The description cannot exceed 4000 characters.</td>
</tr>
<tr>
<td>Location</td>
<td>The domain where you want to create the connection. Not valid for the Analyst tool.</td>
</tr>
<tr>
<td>Type</td>
<td>The connection type. Select Hive.</td>
</tr>
<tr>
<td>User Name</td>
<td>User name of the user that the Data Integration Service impersonates to run mappings on a Hadoop cluster. The user name depends on the JDBC connection string that you specify in the Metadata Connection String or Data Access Connection String for the native environment. If the Hadoop cluster runs Hortonworks HDP, you must provide a user name. If you use Tez to run mappings, you must provide the user account for the Data Integration Service. If you do not use Tez to run mappings, you can use an impersonation user account. If the Hadoop cluster uses Kerberos authentication, the principal name for the JDBC connection string and the user name must be the same. Otherwise, the user name depends on the behavior of the JDBC driver. With Hive JDBC driver, you can specify a user name in many ways and the user name can become a part of the JDBC URL. If the Hadoop cluster does not use Kerberos authentication, the user name depends on the behavior of the JDBC driver. If you do not specify a user name, the Hadoop cluster authenticates jobs based on the following criteria: - The Hadoop cluster does not use Kerberos authentication. It authenticates jobs based on the operating system profile user name of the machine that runs the Data Integration Service. - The Hadoop cluster uses Kerberos authentication. It authenticates jobs based on the SPN of the Data Integration Service. User Name will be ignored.</td>
</tr>
<tr>
<td>Password</td>
<td>Password for the user name.</td>
</tr>
</tbody>
</table>
### Property: Environment SQL

SQL commands to set the Hadoop environment. In native environment type, the Data Integration Service executes the environment SQL each time it creates a connection to a Hive metastore. If you use the Hive connection to run profiles on a Hadoop cluster, the Data Integration Service executes the environment SQL at the beginning of each Hive session.

The following rules and guidelines apply to the usage of environment SQL in both connection modes:
- Use the environment SQL to specify Hive queries.
- Use the environment SQL to set the classpath for Hive user-defined functions and then use environment SQL or PreSQL to specify the Hive user-defined functions. You cannot use PreSQL in the data object properties to specify the classpath. If you use Hive user-defined functions, you must copy the .jar files to the following directory:
  
  `<Informatica installation directory>/services/shared/hadoop/<Hadoop distribution name>/extras/hive-auxjars`

- You can use environment SQL to define Hadoop or Hive parameters that you want to use in the PreSQL commands or in custom queries.
- If you use multiple values for the Environment SQL property, ensure that there is no space between the values.

### Property: SQL Identifier Character

The type of character used to identify special characters and reserved SQL keywords, such as WHERE. The Data Integration Service places the selected character around special characters and reserved SQL keywords. The Data Integration Service also uses this character for the **Support mixed-case identifiers** property.
The following table describes the connection properties that you configure to access Hive as a source or target:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>JDBC Driver Class Name</td>
<td>Name of the Hive JDBC driver class. If you leave this option blank, the Developer tool uses the default Apache Hive JDBC driver shipped with the distribution. If the default Apache Hive JDBC driver does not fit your requirements, you can override the Apache Hive JDBC driver by specifying the driver class name.</td>
</tr>
<tr>
<td>Metadata Connection String</td>
<td>The JDBC connection URI used to access the metadata from the Hadoop server. You can use PowerExchange for Hive to communicate with a HiveServer service or HiveServer2 service.</td>
</tr>
<tr>
<td></td>
<td>To connect to HiveServer, specify the connection string in the following format: jdbc:hive2://&lt;hostname&gt;:&lt;port&gt;/&lt;db&gt;</td>
</tr>
<tr>
<td></td>
<td>Where</td>
</tr>
<tr>
<td></td>
<td>- &lt;hostname&gt; is name or IP address of the machine on which HiveServer2 runs.</td>
</tr>
<tr>
<td></td>
<td>- &lt;port&gt; is the port number on which HiveServer2 listens.</td>
</tr>
<tr>
<td></td>
<td>- &lt;db&gt; is the database name to which you want to connect. If you do not provide the database name, the Data Integration Service uses the default database details.</td>
</tr>
<tr>
<td></td>
<td>To connect to HiveServer 2, use the connection string format that Apache Hive implements for that specific Hadoop Distribution. For more information about Apache Hive connection string formats, see the Apache Hive documentation.</td>
</tr>
<tr>
<td></td>
<td>For user impersonation, you must add hive.server2.proxy.user=&lt;xyz&gt; to the JDBC connection URI. If you do not configure user impersonation, the current user’s credentials are used connect to the HiveServer2.</td>
</tr>
<tr>
<td></td>
<td>If the Hadoop cluster uses SSL or TLS authentication, you must add ssl=true to the JDBC connection URI. For example: jdbc:hive2://&lt;hostname&gt;:&lt;port&gt;/&lt;db&gt;;ssl=true</td>
</tr>
<tr>
<td></td>
<td>If you use self-signed certificate for SSL or TLS authentication, ensure that the certificate file is available on the application service machines. For more information about importing security certificates, see the Informatica Big Data Management Administrator Guide.</td>
</tr>
<tr>
<td>Bypass Hive JDBC Server</td>
<td>JDBC driver mode. Select the check box to use the embedded JDBC driver mode. To use the JDBC embedded mode, perform the following tasks:</td>
</tr>
<tr>
<td></td>
<td>- Verify that Hive client and Informatica services are installed on the same machine.</td>
</tr>
<tr>
<td></td>
<td>- Configure the Hive connection properties to run mappings on a Hadoop cluster.</td>
</tr>
<tr>
<td></td>
<td>If you choose the non-embedded mode, you must configure the Data Access Connection String. Informatica recommends that you use the JDBC embedded mode.</td>
</tr>
</tbody>
</table>
Observe Fine Grained SQL Authorization

When you select the option to observe fine-grained SQL authorization in a Hive source, the mapping observes row and column-level restrictions on data access. If you do not select the option, the Blaze and Spark engines ignore the restrictions, and results include restricted data. Applicable to Hadoop clusters where Sentry or Ranger security modes are enabled.

Data Access Connection String

The connection string to access data from the Hadoop data store. To connect to HiveServer, specify the non-embedded JDBC mode connection string in the following format:

```
jdbc:hive2://<hostname>:<port>/<db>
```

Where

- `<hostname>` is name or IP address of the machine on which HiveServer2 runs.
- `<port>` is the port number on which HiveServer2 listens.
- `<db>` is the database to which you want to connect. If you do not provide the database name, the Data Integration Service uses the default database details.

To connect to HiveServer 2, use the connection string format that Apache Hive implements for the specific Hadoop Distribution. For more information about Apache Hive connection string formats, see the Apache Hive documentation.

For user impersonation, you must add `hive.server2.proxy.user=<xyz>` to the JDBC connection URI. If you do not configure user impersonation, the current user’s credentials are used connect to the HiveServer2.

If the Hadoop cluster uses SSL or TLS authentication, you must add `ssl=true` to the JDBC connection URI. For example:

```
jdbc:hive2://<hostname>:<port>/<db>;ssl=true
```

If you use self-signed certificate for SSL or TLS authentication, ensure that the certificate file is available on the application service machines. For more information about importing security certificates, see the Informatica Big Data Management Administrator Guide.

### JDBC Connection Properties

You can use a JDBC connection to access tables in a database. You can create and manage a JDBC connection in the Administrator tool, the Developer tool, or the Analyst tool.

**Note:** The order of the connection properties might vary depending on the tool where you view them.

The following table describes JDBC connection properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Database Type</strong></td>
<td>The database type.</td>
</tr>
<tr>
<td><strong>Name</strong></td>
<td>Name of the connection. The name is not case sensitive and must be unique within the domain. The name cannot exceed 128 characters, contain spaces, or contain the following special characters: ~ ` ! $ % ^ &amp; * ( ) - + = ( [ ] ) \ : ; &quot; ' &lt; , &gt; . ? /</td>
</tr>
<tr>
<td><strong>ID</strong></td>
<td>String that the Data Integration Service uses to identify the connection. The ID is not case sensitive. It must be 255 characters or less and must be unique in the domain. You cannot change this property after you create the connection. Default value is the connection name.</td>
</tr>
<tr>
<td><strong>Description</strong></td>
<td>The description of the connection. The description cannot exceed 765 characters.</td>
</tr>
</tbody>
</table>
The following list provides the driver class name that you can enter for the applicable database type:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
</table>
| User Name | The database user name.  
If you configure Sqoop, Sqoop uses the user name that you configure in this field. If you configure the --username argument in a JDBC connection or mapping, Sqoop ignores the argument. |
| Password | The password for the database user name.  
If you configure Sqoop, Sqoop uses the password that you configure in this field. If you configure the --password argument in a JDBC connection or mapping, Sqoop ignores the argument. |
| JDBC Driver Class Name | Name of the JDBC driver class.  
The following list provides the driver class name that you can enter for the applicable database type:  
- DataDirect JDBC driver class name for Oracle: com.informatica.jdbc.oracle.OracleDriver  
- DataDirect JDBC driver class name for IBM DB2: com.informatica.jdbc.db2.db2Driver  
- DataDirect JDBC driver class name for Microsoft SQL Server: com.informatica.jdbc.sqlserver.SQLServerDriver  
- DataDirect JDBC driver class name for Sybase ASE: com.informatica.jdbc.sybase.SybaseDriver  
- DataDirect JDBC driver class name for Informix: com.informatica.jdbc.informix.InformixDriver  
- DataDirect JDBC driver class name for MySQL: com.informatica.jdbc.mysql.MySQLDriver  
For more information about which driver class to use with specific databases, see the vendor documentation. |
| Connection String | Connection string to connect to the database. Use the following connection string:  
jdbc:<subprotocol>://<username>:<password>@<host>:<port>/<database_name>;<SID>=<value>  
The following list provides sample connection strings that you can enter for the applicable database type:  
- Connection string for DataDirect Oracle JDBC driver: jdbc:informatica:oracle://<host>:<port>;SID=<value>  
- Connection string for Oracle JDBC driver: jdbc:oracle:thin:@<host>:<port>:<SID>  
- Connection string for DataDirect IBM DB2 JDBC driver: jdbc:informatica:db2://<host>:<port>;DatabaseName=<value>  
- Connection string for IBM DB2 JDBC driver: jdbc:db2://<host>:<port>/<database_name>  
- Connection string for DataDirect Microsoft SQL Server JDBC driver: jdbc:informatica:sqlserver://<host>;DatabaseName=<value>  
- Connection string for Microsoft SQL Server JDBC driver: jdbc:sqlserver://<host>;DatabaseName=<value>  
- Connection string for Netezza JDBC driver: jdbc:netezza://<host>:<port>/<database_name>  
- Connection string for Pivotal Greenplum driver: jdbc:pivotalgreenplum://<host>:<port>;<database_name>=<value>  
- Connection string for Postgres Greenplum driver: jdbc:postgresql://<host>:<port>/<database_name>  
- Connection string for Teradata JDBC driver: jdbc:teradata://<host>/database_name=<value>,tmode=<value>,charset=<value>  
For more information about the connection string to use with specific drivers, see the vendor documentation. |
| Environment SQL | Optional. Enter SQL commands to set the database environment when you connect to the database. The Data Integration Service executes the connection environment SQL each time it connects to the database.  
**Note:** If you enable Sqoop, Sqoop ignores this property. |
<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Transaction SQL</strong></td>
<td>Optional. Enter SQL commands to set the database environment when you connect to the database. The Data Integration Service executes the transaction environment SQL at the beginning of each transaction. <strong>Note:</strong> If you enable Sqoop, Sqoop ignores this property.</td>
</tr>
<tr>
<td><strong>SQL Identifier Character</strong></td>
<td>Type of character that the database uses to enclose delimited identifiers in SQL queries. The available characters depend on the database type. Select (None) if the database uses regular identifiers. When the Data Integration Service generates SQL queries, the service does not place delimited characters around any identifiers. Select a character if the database uses delimited identifiers. When the Data Integration Service generates SQL queries, the service encloses delimited identifiers within this character. <strong>Note:</strong> If you enable Sqoop, Sqoop ignores this property.</td>
</tr>
<tr>
<td><strong>Support Mixed-case Identifiers</strong></td>
<td>Enable if the database uses case-sensitive identifiers. When enabled, the Data Integration Service encloses all identifiers within the character selected for the <strong>SQL Identifier Character</strong> property. When the <strong>SQL Identifier Character</strong> property is set to none, the <strong>Support Mixed-case Identifiers</strong> property is disabled. <strong>Note:</strong> If you enable Sqoop, Sqoop honors this property when you generate and execute a DDL script to create or replace a target at run time. In all other scenarios, Sqoop ignores this property.</td>
</tr>
<tr>
<td><strong>Use Sqoop Connector</strong></td>
<td>Enables Sqoop connectivity for the data object that uses the JDBC connection. The Data Integration Service runs the mapping in the Hadoop run-time environment through Sqoop. You can configure Sqoop connectivity for relational data objects, customized data objects, and logical data objects that are based on a JDBC-compliant database. Select <strong>Sqoop v1.x</strong> to enable Sqoop connectivity. Default is <strong>None</strong>.</td>
</tr>
<tr>
<td><strong>Sqoop Arguments</strong></td>
<td>Enter the arguments that Sqoop must use to connect to the database. Separate multiple arguments with a space. <strong>To run the mapping on the Blaze engine with the Teradata Connector for Hadoop (TDCH) specialized connectors for Sqoop, you must define the TDCH connection factory class in the Sqoop arguments. The connection factory class varies based on the TDCH Sqoop Connector that you want to use.</strong> <strong>Note:</strong> To run the mapping with a generic JDBC connector instead of the specialized Cloudera or Hortonworks connector, you must define the --driver and --connection-manager arguments in the JDBC connection. If you define the --driver and --connection-manager arguments in the Read or Write transformation of the mapping, Sqoop ignores the arguments. <strong>On the Hive engine, to run a column profile on a relational data object that uses Sqoop, set the Sqoop argument m to 1. Use the following syntax:</strong> --m 1. <strong>To run the mapping on the Spark engine, you do not need to define the TDCH connection factory class in the Sqoop arguments. The Data Integration Service invokes the Cloudera Connector Powered by Teradata and Hortonworks Connector for Teradata (powered by the Teradata Connector for Hadoop) by default.</strong></td>
</tr>
</tbody>
</table>

---

**On the Hive engine, to run a column profile on a relational data object that uses Sqoop, set the Sqoop argument m to 1. Use the following syntax:**

--m 1
Sqoop Connection-Level Arguments

In the JDBC connection, you can define the arguments that Sqoop must use to connect to the database. The Data Integration Service merges the arguments that you specify with the default command that it constructs based on the JDBC connection properties. The arguments that you specify take precedence over the JDBC connection properties.

If you want to use the same driver to import metadata and run the mapping, and do not want to specify any additional Sqoop arguments, select **Sqoop v1.x** from the **Use Sqoop Version** list and leave the **Sqoop Arguments** field empty in the JDBC connection. The Data Integration Service constructs the Sqoop command based on the JDBC connection properties that you specify.

However, if you want to use a different driver for run-time tasks or specify additional run-time Sqoop arguments, select **Sqoop v1.x** from the **Use Sqoop Version** list and specify the arguments in the **Sqoop Arguments** field.

You can configure the following Sqoop arguments in the JDBC connection:

**driver**

Defines the JDBC driver class that Sqoop must use to connect to the database.

Use the following syntax:

```
--driver <JDBC driver class>
```

For example, use the following syntax depending on the database type that you want to connect to:

- **Aurora**: `--driver com.mysql.jdbc.Driver`
- **Greenplum**: `--driver org.postgresql.Driver`
- **IBM DB2**: `--driver com.ibm.db2.jcc.DB2Driver`
- **IBM DB2 z/OS**: `--driver com.ibm.db2.jcc.DB2Driver`
- **Microsoft SQL Server**: `--driver com.microsoft.sqlserver.jdbc.SQLServerDriver`
- **Netezza**: `--driver org.netezza.Driver`
- **Oracle**: `--driver oracle.jdbc.driver.OracleDriver`
- **Teradata**: `--driver com.teradata.jdbc.TeraDriver`

**connect**

Defines the JDBC connection string that Sqoop must use to connect to the database. The JDBC connection string must be based on the driver that you define in the driver argument.

Use the following syntax:

```
--connect <JDBC connection string>
```

For example, use the following syntax depending on the database type that you want to connect to:

- **Aurora**: `--connect "jdbc:mysql://<host_name>:<port>/<schema_name>"`
- **Greenplum**: `--connect jdbc:postgresql://<host_name>:<port>/<database_name>`
- **IBM DB2**: `--connect jdbc:db2://<host_name>:<port>/<database_name>`
- **IBM DB2 z/OS**: `--connect jdbc:db2://<host_name>:<port>/<database_name>`
- **Microsoft SQL Server**: `--connect jdbc:sqlserver://<host_name>:<port or named_instance>\databaseName=<database_name>`
- **Netezza**: `--connect "jdbc:netezza://<database_server_name>:<port>/ <database_name>?schema=<schema_name>"`
• **Oracle**: `--connect jdbc:oracle:thin:@<database_host_name>:<database_port>:<database_SID>`

**connection-manager**

Defines the connection manager class name that Sqoop must use to connect to the database.

Use the following syntax:

`--connection-manager <connection manager class name>`

For example, use the following syntax to use the generic JDBC manager class name:

`--connection-manager org.apache.sqoop.manager.GenericJdbcManager`

**direct**

When you read data from or write data to Oracle, you can configure the direct argument to enable Sqoop to use OraOop. OraOop is a specialized Sqoop plug-in for Oracle that uses native protocols to connect to the Oracle database. When you configure OraOop, the performance improves.

You can configure OraOop when you run Sqoop mappings on the Spark and Hive engines.

Use the following syntax:

`--direct`

When you use OraOop, you must use the following syntax to specify multiple arguments:

`-D<argument=value> -D<argument=value>`

**Note**: If you specify multiple arguments and include a space character between `-D` and the argument name-value pair, Sqoop considers only the first argument and ignores the remaining arguments.

To direct a MapReduce job to a specific YARN queue, configure the following argument:

`-Dmapred.job.queue.name=<YARN queue name>`

If you do not direct the job to a specific queue, the Spark engine uses the default queue.

**-Dsqoop.connection.factories**

To run the mapping on the Blaze engine with the Teradata Connector for Hadoop (TDCH) specialized connectors for Sqoop, you must configure the `-Dsqoop.connection.factories` argument. Use the argument to define the TDCH connection factory class that Sqoop must use. The connection factory class varies based on the TDCH Sqoop Connector that you want to use.

- To use Cloudera Connector Powered by Teradata, configure the `-Dsqoop.connection.factories` argument as follows:
  `-Dsqoop.connection.factories=com.cloudera.connector.teradata.TeradataManagerFactory`

- To use Hortonworks Connector for Teradata (powered by the Teradata Connector for Hadoop), configure the `-Dsqoop.connection.factories` argument as follows:
  `-Dsqoop.connection.factories=org.apache.sqoop.teradata.TeradataManagerFactory`

**Note**: To run the mapping on the Spark engine, you do not need to configure the `-Dsqoop.connection.factories` argument. The Data Integration Service invokes Cloudera Connector Powered by Teradata and Hortonworks Connector for Teradata (powered by the Teradata Connector for Hadoop) by default.

**-infaoptimize**

Use this argument to disable the performance optimization of Sqoop pass-through mappings on the Spark engine.
When you run a Sqoop pass-through mapping on the Spark engine, the Data Integration Service optimizes mapping performance in the following scenarios:

- You read data from a Sqoop source and write data to a Hive target that uses the Text format.
- You read data from a Sqoop source and write data to an HDFS target that uses the Flat, Avro, or Parquet format.

If you want to disable the performance optimization, set the --infaoptimize argument to false. For example, if you see data type issues after you run an optimized Sqoop mapping, you can disable the performance optimization.

Use the following syntax:

```
--infaoptimize false
```

For a complete list of the Sqoop arguments that you can configure, see the Sqoop documentation.

Creating a Connection to Access Sources or Targets

Create an HBase, HDFS, Hive, or JDBC connection before you import data objects, preview data, and profile data.

1. Click Window > Preferences.
2. Select Informatica > Connections.
3. Expand the domain in the Available Connections list.
4. Select the type of connection that you want to create:
   - To select an HBase connection, select NoSQL > HBase.
   - To select an HDFS connection, select File Systems > Hadoop File System.
   - To select a Hive connection, select Database > Hive.
   - To select a JDBC connection, select Database > JDBC.
5. Click Add.
6. Enter a connection name and optional description.
7. Click Next.
8. Configure the connection properties. For a Hive connection, you must choose the Access Hive as a source or target option to use Hive as a source or a target. The Access Hive to run mappings in Hadoop cluster options is no more applicable. To use the Hive driver to run mappings in the Hadoop cluster, use a Hadoop connection.
9. Click Test Connection to verify the connection.
10. Click Finish.
Creating a Hadoop Connection

Create a Hadoop connection before you run a mapping in the Hadoop environment.

1. Click Window > Preferences.
2. Select Informatica > Connections.
3. Expand the domain in the Available Connections list.
4. Select the Cluster connection type in the Available Connections list and click Add.
   The New Cluster Connection dialog box appears.
5. Enter the general properties for the connection.

![New Cluster Connection dialog box]

6. Click Next.
7. Enter the Hadoop cluster properties, common properties, and the reject directory properties.
8. Click Next.
9. Enter configuration properties for the Hive engine and click Next.
10. Enter configuration properties for the Blaze engine and click Next.
11. Enter configuration properties for the Spark engine and click Finish.
Configuring Hadoop Connection Properties

When you create a Hadoop connection, default values are assigned to cluster environment variables, cluster path properties, and advanced properties. You can add or edit values for these properties. You can also reset to default values.

You can configure the following Hadoop connection properties based on the cluster environment and functionality that you use:

- Cluster Environment Variables
- Cluster Library Path
- Cluster ClassPath
- Cluster Executable Path
- Common Advanced Properties
- Hive Engine Advanced Properties
- Blaze Engine Advanced Properties
- Spark Engine Advanced Properties

**Note:** Informatica does not recommend changing these property values before you consult with third-party documentation, Informatica documentation, or Informatica Global Customer Support. If you change a value without knowledge of the property, you might experience performance degradation or other unexpected results.

To reset to default values, delete the property values. For example, if you delete the values of an edited Cluster Library Path property, the value resets to the default $DEFAULT_CLUSTERS_LIBRARY_PATH.

### Cluster Environment Variables

Cluster Environment Variables property lists the environment variables that the cluster uses. Each environment variable contains a name and a value. You can add environment variables or edit environment variables.

To edit the property in the text box, use the following format with &: to separate each name-value pair:

```
<name1>=<value1>[:<name2>=<value2>...&:<nameN>=<valueN>]
```

Configure the following environment variables in the **Cluster Environment Variables** property:

**HADOOP_NODE_JDK_HOME**

Represents the directory from which you run the cluster services and the JDK version that the cluster nodes use. Required to run the Java transformation in the Hadoop environment and Sqoop mappings on the Blaze engine. You must use JDK version 1.7 or later. Default is /usr/java/default. The JDK version that the Data Integration Service uses must be compatible with the JRE version on the cluster.

Set to <cluster JDK home>/jdk<version>.

*For example,* HADOOP_NODE_JDK_HOME=<cluster JDK home>/jdk<version>.

**DB2_HOME**

Specifies the DB2 home directory. Required to run mappings with DB2 sources and targets on the Hive engine.

Set to /databases/db2<version>.

*For example,* DB2_HOME=/databases/db2V10.5.64BIT.
**DB2INSTANCE**

Specifies the DB2 database instance name. Required to run mappings with DB2 sources and targets on the Hive engine.

Set to `<DB2 instance name>`.

For example, `DB2INSTANCE=db10inst`.

**DB2CODEPAGE**

Specifies the code page configured in the DB2 instance. Required to run mappings with DB2 sources and targets on the Hive engine.

Set to `<DB2 instance code page>`.

For example, `DB2CODEPAGE="1208"`.

**GPHOME_LOADERS**

Represents the directory to the Greenplum libraries. Required to run Greenplum mappings on the Hive engine.

Set to `<Greenplum libraries directory>`.

For example, `GPHOME_LOADERS=opt/thirdparty/`.

**PYTHONPATH**

Represents the directory to the Python path libraries. Required to run Greenplum mappings on the Hive engine.

Set to `<Python path libraries directory>`.

For example, `PYTHONPATH=$GPHOME_LOADERS/bin/ext`.

**NZ_HOME**

Represents the directory that contains the Netezza client libraries. Required to run Netezza mappings on the Hive or Blaze engine.

Set to `<Netezza client library directory>`.

For example, `NZ_HOME=/opt/thirdparty/netezza`.

**NZ_ODBC_INI_PATH**

Represents the directory that contains the odbc.ini file. Required to run Netezza mappings on the Hive or Blaze engine.

Set to `<odbc.ini file path>`.

For example, `NZ_ODBC_INI_PATH=/opt/ODBCINI`.

**ODBCINI**

Represents the path and file name of the odbc.ini file.

- Required to run Netezza mappings on the Hive or Blaze engine.
  Set to `<odbc.ini file path>/<file name>`.
  For example, `ODBCINI=/opt/ODBCINI/odbc.ini`.

- Required to run mappings with ODBC sources and targets on the Hive engine.
  Set to `<odbc.ini file path>/<file name>`.
  For example, `ODBCINI=$HADOOP_NODE_INFA_HOME/ODBC7.1/odbc.ini`.
ODBC_HOME

Specifies the ODBC home directory. Required to run mappings with ODBC sources and targets on the Hive engine.

Set to <odbc home directory>.

For example, ODBC_HOME=$HADOOP_NODE_INFA_HOME/ODBC7.1.

ORACLE_HOME

Specifies the Oracle home directory. Required to run mappings with Oracle sources and targets on the Hive engine.

Set to <Oracle home directory>.

For example, ORACLE_HOME=/datasbase/oracle2.1.0_64BIT.

TNS_ADMIN

Specifies the directory to the Oracle client tnsnames.ora configuration files. Required to run mappings with Oracle sources and targets on the Hive engine.

Set to <tnsnames.ora config files directory>.

For example, TNS_ADMIN=/opt/ora_tns.

HADOOP_CLASSPATH

Represents the directory to the TDCH libraries. Required to run Teradata mappings through TDCH on the Hive engine.

Set to <TDCH libraries directory>.

For example,

```
/opt/cloudera/parcels/CDH-5.13.0-1.cdh5.13.0.p0.29/lib/hive/conf
/opt/cloudera/parcels/CDH-5.13.0-1.cdh5.13.0.p0.29/lib/hive/lib/*
/usr/lib/tdch/1.5/lib/*
```

Cluster Library Path

Cluster Library Path property is a list of path variables for shared libraries on the cluster. You can add or edit library path variables.

To edit the property in the text box, use the following format with : to separate each path variable:

```
<variable1>[:<variable2>...]<variableN>
```

Configure the following library path variables in the Cluster Library Path property:

$DB2_HOME/lib64

Represents the directory to the DB2 libraries. Required to run mappings with DB2 sources and targets on the Hive engine.

$GPHOME_LOADERS/lib

Represents the path to the Greenplum libraries. Required to run Greenplum mappings on the Hive engine.

$GPHOME_LOADERS/ext/python/lib

Represents the path to the Python libraries. Required to run Greenplum mappings on the Hive engine.
$NZ_HOME/lib64

Represents the path to the Netezza libraries. Required to run Netezza mappings on the Hive or Blaze engine.

$ORACLE_HOME/lib

Represents the directory to the Oracle libraries. Required to run mappings with Oracle sources and targets on the Hive engine.

/usr/lib/tdch/1.5/lib/*

The path to the TDCH libraries directory. Required to run Teradata mappings through TDCH on the Hive engine.

**Cluster ClassPath**

Cluster ClassPath property is a list of classpath variables to access the Hadoop jar files and the required libraries on the cluster. You can add or edit classpath variables.

To edit the property in the text box, use the following format with : to separate each path variable:

<variable1>[:<variable2>...:<variableN]  

Configure the following classpath variable in the **Cluster ClassPath** property:

/usr/lib/tdch/1.5/lib/*

Path to the TDCH libraries directory. Required to run Teradata mappings through TDCH on the Hive engine.

**Cluster Executable Path**

Cluster Executable Path property is a list of path variables to access executable files on the cluster. You can add or edit executable path variables.

To edit the property in the text box, use the following format with : to separate each path variable:

<variable1>[:<variable2>...:<variableN]  

Configure the following library path variables in the **Cluster Executable Path** property:

$DB2_HOME/bin

Represents the directory to the DB2 binaries. Required to run mappings with DB2 sources and targets on the Hive engine.

$GPHOME_LOADERS/bin

Represents the path to the Greenplum binaries. Required to run Greenplum mappings on the Hive engine.

$GPHOME_LOADERS/ext/python/bin

Represents the path to the Python binaries. Required to run Greenplum mappings on the Hive engine.

$ORACLE_HOME/bin

Represents the path to the Oracle binaries. Required to run mappings with Oracle sources and targets on the Hive engine.
Common Advanced Properties

Common advanced properties are a list of advanced or custom properties that are unique to the Hadoop environment. The properties are common to the Blaze, Spark, and Hive engines. Each property contains a name and a value. You can add or edit advanced properties.

To edit the property in the text box, use the following format with &: to separate each name-value pair:

<name1>=<value1>[&:<name2>=<value2>...&:<nameN>=<valueN>]

Configure the following property in the Advanced Properties of the common properties section:

infapdo.java.opts

List of Java options to customize the Java run-time environment. The property contains default values.

If mappings in a MapR environment contain a Consolidation transformation or a Match transformation, change the following value:

- -Xmx512M. Specifies the maximum size for the Java virtual memory. Default is 512 MB. Increase the value to at least 700 MB.

For example, infapdo.java.opts=-Xmx700M

Hive Engine Advanced Properties

Hive advanced properties are a list of advanced or custom properties that are unique to the Hive engine. Each property contains a name and a value. You can add or edit advanced properties.

To edit the property in the text box, use the following format with &: to separate each name-value pair:

<name1>=<value1>[&:<name2>=<value2>...&:<nameN>=<valueN>]

Blaze Engine Advanced Properties

Blaze advanced properties are a list of advanced or custom properties that are unique to the Blaze engine. Each property contains a name and a value. You can add or edit advanced properties.

To edit the property in the text box, use the following format with &: to separate each name-value pair:

<name1>=<value1>[&:<name2>=<value2>...&:<nameN>=<valueN>]

Configure the following properties in the Advanced Properties of the Blaze configuration section:

infagrid.cadi.namespace

Namespace for the Data Integration Service to use. Required to set up multiple Blaze instances.

Set to <unique namespace>.

For example, infagrid.cadi.namespace=TestUser1_namespace

infagrid.blaze.console.jsfport

JSF port for the Blaze engine console. Use a port number that no other cluster processes use. Required to set up multiple Blaze instances.

Set to <unique JSF port value>.

For example, infagrid.blaze.console.jsfport=9090

infagrid.blaze.console.httpport

HTTP port for the Blaze engine console. Use a port number that no other cluster processes use. Required to set up multiple Blaze instances.
Set to <unique HTTP port value>.
For example, infagrid.blaze.console.httpport=9091

```
infagrid.node.local.root.log.dir
Path for the Blaze service logs. Default is /tmp/infa/logs/blaze. Required to set up multiple Blaze
instances.
Set to <local Blaze services log directory>.
For example, infagrid.node.local.root.log.dir=<directory path>
```

```
infacal.hadoop.logs.directory
Path in HDFS for the persistent Blaze logs. Default is /var/log/hadoop-yarn/apps/informatica. Required
to set up multiple Blaze instances.
Set to <persistent log directory path>.
For example, infacal.hadoop.logs.directory=<directory path>
```

## Spark Engine Advanced Properties

Spark advanced properties are a list of advanced or custom properties that are unique to the Spark engine. Each property contains a name and a value. You can add or edit advanced properties.

To edit the property in the text box, use the following format with &: to separate each name-value pair:

```
<name1>=<value1>[:<name2>=<value2>][<nameN>=<valueN>]
```

Configure the following properties in the **Advanced Properties** of the Spark configuration section:

```
spark.scheduler.maxRegisteredResourcesWaitingTime
The number of milliseconds to wait for resources to register before scheduling a task. Default is 30000. Decrease the value to reduce delays before starting the Spark job execution. Required to improve performance for mappings on the Spark engine.
Set to 15000.
For example, spark.scheduler.maxRegisteredResourcesWaitingTime=15000
```

```
spark.scheduler.minRegisteredResourcesRatio
The minimum ratio of registered resources to acquire before task scheduling begins. Default is 0.8. Decrease the value to reduce any delay before starting the Spark job execution. Required to improve performance for mappings on the Spark engine.
Set to: 0.5
For example, spark.scheduler.minRegisteredResourcesRatio=0.5
```

```
spark.shuffle.encryption.enabled
Enables encrypted communication when authentication is enabled. Required for Spark encryption.
Set to TRUE.
For example, spark.shuffle.encryption.enabled=TRUE
```

```
spark.authenticate
Enables authentication for the Spark service on Hadoop. Required for Spark encryption.
Set to TRUE.
```
For example, `spark.authenticate=true`

**spark.authenticate.enableSaslEncryption**

Enables encrypted communication when SASL authentication is enabled. Required if Spark encryption uses SASL authentication.

Set to TRUE.

For example, `spark.authenticate.enableSaslEncryption=true`

**spark.authenticate.sasl.encryption.aes.enabled**

Enables AES support when SASL authentication is enabled. Required if Spark encryption uses SASL authentication.

Set to TRUE.

For example, `spark.authenticate.sasl.encryption.aes.enabled=true`

**infaspark.executor.extraJavaOptions**

List of extra Java options for the Spark executor. Required for streaming mappings to read from or write to a Kafka cluster that uses Kerberos authentication.

For example, set to:

```
infaspark.executor.extraJavaOptions=
-Djava.security.egd=file:/dev/.urandom
-XX:MaxMetaspaceSize=256M -Djavax.security.auth.useSubjectCredsOnly=true
-Djava.security.krb5.conf=/path to krb5.conf file:/krb5.conf
-Djava.security.auth.login.config=/path to JAAS config:/kafka_client JAAS config
```

To configure the property for a specific user, you can include the following lines of code:

```
inaspark.executor.extraJavaOptions =
-Djava.security.egd=file:/dev/.urandom
-XX:MaxMetaspaceSize=256M -XX:UseG1GC -XX:MaxGCPauseMillis=500
-Djava.security.krb5.conf=/etc/krb5.conf
```

**infaspark.driver.cluster.mode.extraJavaOptions**

List of extra Java options for the Spark driver that runs inside the cluster. Required for streaming mappings to read from or write to a Kafka cluster that uses Kerberos authentication.
For example, set to:

```java
infaspark.driver.cluster.mode.extraJavaOptions=
-Djava.security.egd=file:/dev/.urandom
-XX:MaxMetaspaceSize=256M -Djavax.security.auth.useSubjectCredsOnly=true
-Djava.security.krb5.conf=/path to keytab file/krb5.conf
-Djava.security.auth.login.config=/path to jaas config/kafka_client_jaas.config
```

To configure the property for a specific user, you can include the following lines of code:

```java
infaspark.driver.cluster.mode.extraJavaOptions =
-Djava.security.egd=file:/dev/.urandom
-XX:MaxMetaspaceSize=256M -XX:+UseG1GC -XX:MaxGCPauseMillis=500
-Djava.security.krb5.conf=/etc/krb5.conf
```
Overview

When you use the Blaze engine to run mappings, Blaze uses a Grid Manager at run time to allot tasks to various nodes in a Hadoop cluster. The Grid Manager aids in resource allocation.

You can use the same Hadoop cluster to stage your test environment and establish a production environment. To control resource use on the cluster, you can establish a separate Blaze instance for testing and another for production.

Each instance requires a separate Grid Manager. You create an additional Grid Manager by performing a series of steps to create separate infrastructure for each Blaze instance, including a unique namespace and a Hadoop connection for each Blaze instance to use. Each Blaze instance also requires a separate Hadoop connection.

The following image shows how a separate Data Integration Service on the domain creates a separate Grid Manager on the cluster:
The image shows how separate Data Integration Services use separate Blaze instances. Each instance uses a separate Grid Manager to communicate with the cluster resource manager to balance resources.

Perform the following steps to set up separate Blaze instances:

Step 1. Prepare the Hadoop cluster for the Blaze engine.
Step 2. Configure Data Integration Service properties.
Step 3. Create a new Hadoop connection.
Step 5. Set Mapping Preferences.

**Step 1. Prepare the Hadoop Cluster for the Blaze Engine**

To run mappings on the Blaze engine, perform the following tasks:

1. Create an account for the Blaze engine user.
2. Create Blaze engine directories and grant permissions.
3. Grant permissions on the Hive source database.
Create a Blaze User Account

On all nodes in the Hadoop cluster, create an operating system user account for the user you want to run the additional Blaze instance. For example, run the following command:

```
useradd testuser1
```

Create Blaze Engine Directories and Grant Permissions

Create the following directories on the Hadoop cluster:

- **Local services log directory**
  - Configure a local services log directory on all nodes in the cluster and grant permissions to the Blaze user account.

- **HDFS temporary working directory**
  - Configure a working directory on HDFS for the Blaze engine and grant permissions to the Blaze user account.

  **Note**: This directory is separate from the aggregated persistent log directory.

Verify that a persistent aggregated HDFS log directory exists on the cluster. For example, `/var/log/Hadoop-yarn/apps/Informatica`.

**Note**: It is not necessary to create a new directory for persistent logs. Both Blaze instances can use the same persistent aggregated HDFS log directory.

Grant Permissions on the Hive Source Database

Grant the Blaze user account CREATE TABLE permission on the Hive source database. The CREATE TABLE permission is required in the following situations:

- The Hive source table uses SQL standard-based authorization.
- A mapping contains a Lookup transformation with an SQL override.

Step 2. Configure Data Integration Service Properties

Configure Data Integration Service properties to enable two Blaze instances on the Hadoop environment.

You can create a Data Integration Service, or configure one that has not run mappings using the Blaze engine.

Configure Data Integration Service properties in the Administrator tool.

Configure Data Integration Service Process Properties

Configure the HTTP port property on the Processes tab:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HTTP Port</td>
<td>The port that the Data Integration Service uses to communicate with the cluster over HTTP. Configure the port with a number that no other process uses.</td>
</tr>
</tbody>
</table>
Step 3. Create a Hadoop Connection

Create a Hadoop connection for the Blaze instance to use.

1. In the Connections tab of the Administrator tool, right-click the domain node and choose New > Connection. Choose the connection type Cluster > Hadoop.
   The New Connections wizard opens.
2. In Step 1 of the New Connection wizard, select the cluster configuration for the Hadoop connection to use.
3. Configure the Impersonation User Name property with the same impersonation user that you configured in Step 1, "Create a Blaze User Account."
4. Step 2 of the New Connection wizard requires no mandatory input. Click Next.
   When you click through this screen without configuring properties, the values are populated from the cluster configuration.
5. In Step 3 of the New Connection wizard, configure the Blaze Staging Directory property with the path that you configured on the cluster in "Create Blaze Engine Directories and Grant Permissions."
6. Configure the Blaze User Name property with the same user name that you used to configure the Impersonation User in Step 1 of this topic.
7. Configure the Minimum Port and Maximum Port properties with a port range for the connection.
   You can supply a range within the port range of an existing Grid Manager, as long as ports are available when the mapping runs. The default range is 300 ports.
8. Click Finish to create the new connection.
Step 4. Configure Additional Hadoop Connection Properties

Configure a Hadoop connection for each Blaze instance.

**Note:** Prior to version 10.2.1, the properties on this page were configured in the hadoopEnv.properties file. If you want to use the property values from that file, back up the file before you upgrade. Then configure the values in the environment variables property in the Hadoop connection.

**Optionally Create a New Namespace**

When the machine where the Data Integration Service runs contains two domains running on the same version of Informatica, you configure a new Blaze instance on the domain where you want to run the new Blaze instance.

Configure the following property in the Hadoop connection Blaze Advanced Properties:

infagrid.cadi.namespace

Namespace for the Data Integration Service to use.

Configure the property as follows:

infagrid.cadi.namespace=<unique value>

For example,

infagrid.cadi.namespace=TestUser1_namespace

**Configure the Blaze Job Monitor Address**

Configure the following property in the Hadoop connection Blaze Advanced Properties:

Blaze Job Monitor Address

The host name and port number for the Blaze Job Monitor.

Use the following format:

<hostname>:<port>

Where

- <hostname> is the host name or IP address of the Blaze Job Monitor server.
- <port> is the port on which the Blaze Job Monitor listens for remote procedure calls (RPC).

For example, enter: myhostname:9080

**Configure Ports**

Configure the following property in the Hadoop connection Blaze Advanced Properties. Use port numbers that no other cluster processes use.

infagrid.blaze.console.jsfport

JSF port for the Blaze engine console.

Configure the property as follows:

infagrid.blaze.console.jsfport=<unique value>

For example,

infagrid.blaze.console.jsfport=9090
Configure Directory Paths

To configure the following properties in Blaze Advanced Properties, click the Edit icon in the Blaze Configuration section of Hadoop connection properties, and then click the Edit icon adjacent to the Advanced properties pane.

The following image shows the Edit icon for Advanced properties:

![Edit Blaze Configuration](image)

**infagrid.node.local.root.log.dir**

Path for the Blaze service logs.

**Note:** This is the path that you configured in Step 1 as the local services log directory.

Configure the property as follows:

```
infagrid.node.local.root.log.dir=<directory path>
```

Default:

```
infagrid.node.local.root.log.dir=/tmp/infai/logs/blaze
```

**infacal.hadoop.logs.directory**

Path in HDFS for the persistent Blaze logs.

**Note:** This is the path that you configured in Step 1 as the persistent log directory.

Configure the property as follows:

```
infacal.hadoop.logs.directory=<directory path>
```

Default:

```
infacal.hadoop.logs.directory=infacal.hadoop.logs.directory=/var/log/hadoop-yarn/apps/informatica
```

Step 5. Set Mapping Preferences

Before you run the mapping in the Developer tool, configure the mapping to use the Data Integration Service and Hadoop connection you want to use to run the mapping.

1. In the Developer tool, select **Mapping > Preferences**.
2. Expand the Informatica node, and then select **Data Integration Service**.

   The following image shows the list of available services in the **Preferences** window:

   ![List of available services](image)

3. Select the Data Integration Service that you want to use, and then click **OK**.

4. In the **Properties** tab of the mapping, select the **Run-time** sub-tab.

5. In the Execution Environment area, set the Connection property to the Hadoop connection that you created.

   The following image shows the Connection property in the **Properties** tab:

   ![Connection property in Properties tab](image)
The Data Integration Service creates a Grid Manager on the cluster the first time that it runs a mapping using the Blaze engine.

After you run the mapping, you can verify that the mapping used the Data Integration Service and new Grid Manager that you intended to use to run the mapping. Verify the resources that the mapping used by examining the Running Applications list in the Hadoop Resource Manager web interface. Look for applications that correspond to the namespace that you configured for the Blaze instance.

The following image shows applications with a name that includes the namespace, "testuser1_namespace," that you configured for the Grid Manager:

After completion of the mapping run, the Grid Manager persists. The mapping uses the same Grid Manager whenever it runs with the unique combination of Data Integration Service and connection.

To use multiple connections that use the same Grid Manager, use an identical namespace in each connection to refer to the Blaze instance. Verify that each connection also uses identical values for the Blaze user name and queue name. If you use different values for the Blaze user name and queue name to connect to the same Blaze instance, the mapping fails.
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